



HALEX GROUP

HALEX HOLDINGS BERHAD

(Company No. 206220-U)

(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Halex Holdings Berhad (“**Halex**” or “**Company**”) will be held at Hextar Holdings Sdn. Bhd. Boardroom, Lot 5, Jalan Perigi Nenas 7/3, Fasa 1A, Pulau Indah Industrial Park, 42920 Pelabuhan Klang, Selangor Darul Ehsan, Malaysia on Monday, 20 November 2017 at 10.30 a.m. or at any adjournment thereof for the purpose of considering and if thought fit, passing the following resolution with or without modifications:

ORDINARY RESOLUTION 1

PROPOSED DISPOSAL BY HALEX REALTY SDN BHD, A WHOLLY-OWNED SUBSIDIARY OF HALEX HOLDINGS BERHAD, OF THE 25% EQUITY INTEREST IN KENSINGTON DEVELOPMENT SDN BHD COMPRISING 1,250,000 ORDINARY SHARES TO BESTEMPIRE LIMITED FOR A CASH CONSIDERATION OF RM18,000,000 (“PROPOSED DISPOSAL”)

“**THAT** subject to the approvals of all relevant parties and/or authorities being obtained (where required) approval be and is hereby given to the Company to undertake the Proposed Disposal of KDSB (details of which has been set out in the Circular to Shareholders dated 27 October 2017 upon the terms and conditions as stipulated in the Share Sale Agreement entered into between Halex Realty and Bestempire Limited (“**Bestempire**”) dated 10 August 2017.

AND THAT the Board of Directors of the Company (“**Board**”) be and is hereby authorised and empowered to take all such steps and to execute and deliver and/or cause to be executed and delivered all such other agreements, deeds, arrangements, undertakings, indemnities, transfers, assignments, confirmations, declarations and/or guarantees to any party or parties, as the Board may deem fit, necessary, expedient and/or appropriate in order to implement, finalise and give full effect to the Proposed Disposal with full powers to negotiate, approve, agree and/or assent to any conditions, modifications, revaluations, variations and/or amendments as may be required by the relevant authorities and to do all such things as it may consider necessary or expedient or in the best interest of the Company.”

By Order of the Board

NG YIM KONG, LS 0009297
Secretary

Kuala Lumpur
Date: 27 October 2017

Notes:

- i) A proxy need not be a member of the Company. There is no restriction as to the qualification of the proxy.
- i) A member of the Company who is an authorised nominee as defined in the Securities Industry (Central Depositories) Act, 1991 (“SICDA”) may appoint not more than two (2) proxies in respect of each securities account it holds with ordinary shares of the Company standing to the credit of the said securities account.
- ii) For a member of the Company who is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one (1) securities account (“omnibus account”), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds. An exempt authorised nominee refers to an authorised nominee defined under SICDA which is exempted from compliance with the provisions of subsection 25A(1) of SICDA.
- iii) Where a member or the authorized nominee appoints more than two (2) proxies, or where an exempt authorized nominee appoints more than one (1) proxy in respect of each omnibus account to attend and vote at the same meeting, the appointments shall be invalid unless the proportion of shareholdings to be represented by each proxy to be specified in the instrument appointing the proxies.
- iv) A proxy appointed to attend and vote at a meeting of a Company shall have the same rights as the member to speak at the meeting.
- v) The instrument appointing a proxy shall be in writing signed by the appointor or his attorney duly authorised in writing, or if the appointor is a corporation, either under its common seal or signed by an officer or attorney duly authorised.
- vi) The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority shall be deposited at the office of the Share Registrar, Tricor Investor & Issuing House Services Sdn. Bhd. at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, not less than forty-eight (48) hours before the time appointed for holding the meeting or adjourned meeting.
- vii) For the purpose of determining a member who shall be entitled to attend and vote at the meeting, the Company shall be requesting Bursa Malaysia Depository Sdn Bhd to make available to the Company a Record of Depositors as at 10 November 2017 and only a depositor whose name appears on the Record of Depositors shall be entitled to attend the meeting or appoint proxies to attend and vote in his stead