



## ASIA MEDIA GROUP BERHAD

(Company No. 813137-V)

(Incorporated in Malaysia under the Companies Act 2016)

### NOTICE OF EXTRAORDINARY GENERAL MEETING

**NOTICE IS HEREBY GIVEN THAT** an Extraordinary General Meeting of Asia Media Group Berhad (“**AMEDIA**” or “**Company**”) will be held at Tioman Room, Bukit Jalil Golf & Country Resort, Jalan Jalil Perkasa 3, Bukit Jalil, 57000 Kuala Lumpur on Friday, 2 June 2017 at 9.00 a.m. or at any adjournment thereof, for the purpose of considering and if thought fit, passing with or without modifications, the following resolution:

#### ORDINARY RESOLUTION

**PROPOSED VARIATION TO THE RENOUNCEABLE RIGHTS ISSUE OF NEW ORDINARY SHARES IN AMEDIA (“RIGHTS SHARES”) ON THE BASIS OF 3 RIGHTS SHARES FOR EVERY 1 ORDINARY SHARE IN AMEDIA (“AMEDIA SHARE” OR “SHARE”), TOGETHER WITH FREE DETACHABLE WARRANTS (“WARRANTS”) ON THE BASIS OF 1 WARRANT FOR EVERY 3 RIGHTS SHARES SUBSCRIBED AT AN ENTITLEMENT DATE TO BE DETERMINED (“RIGHTS ISSUE”) (“PROPOSED VARIATION”)**

“THAT subject to the approvals of all relevant parties and/or authorities being obtained (where required), authority be and is hereby given to the Board to vary the Rights Issue by revising the basis for both the issue price of the Rights Shares and exercise price of the Warrants, and fix them at RM0.05 each;

AND THAT the Board of Directors of the Company (“**Board**”) be and is hereby authorised to take all such necessary steps to give full effect to the Proposed Variation with full powers to assent to any conditions, modifications, variations and/or amendments in any manner as may be required or permitted by any relevant authorities or deemed necessary by the Board, and to take all steps and to do all such acts and matters as they may consider necessary or expedient to implement, finalise and give full effect to the Proposed Variation.”

By Order of the Board

**LEONG SHIAK WAN (MAICSA 7012855)**

**ZURIATI BINTI YAACOB (LS0009971)**

Joint Company Secretaries

Petaling Jaya

18 May 2017

#### Notes:

1. A member of the Company entitled to attend and vote at this meeting may appoint not more than 2 proxies to vote in his stead. Where a member appoints two proxies, the appointment shall be invalid unless he specifies the proportions of his shareholdings to be represented by each proxy. A proxy may but need not be a member of the Company.
2. A member who is an authorised nominee as defined under the Securities Industry (Central Depositories) Act, 1991 may appoint not more than two (2) proxies in respect of each securities account.
3. The instrument appointing a proxy shall be in writing under the hand of the appointer or his attorney duly authorised in writing or if such appointer is a corporation, it must be under its seal or under the hand of an officer or attorney duly authorised.
4. The instrument appointing a proxy to be deposited at Ground Floor, Symphony House, Pusat Dagangan Dana 1, Jalan PJU 1A/46, 47301 Petaling Jaya, Selangor Darul Ehsan not less than 24 hours before the time for holding the meeting or any adjournment thereof.
5. Only members whose names appear in the Record of Depositors on 26 May 2017 shall be entitled to attend, speak and vote at the Extraordinary General Meeting.