

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Excel Force MSC Berhad ("**EFORCE**" or "**Company**") will be held at Unit TA-13-1, Level 13, Tower A, Plaza 33, No.1, Jalan Kemajuan, Seksyen 13, 46200 Petaling Jaya, Selangor on Friday, 2 June 2017 at 10:30 a.m. or at any adjournment thereof, for the purpose of considering and if thought fit, passing the following resolution, with or without modifications:

ORDINARY RESOLUTION

PROPOSED SHARE SPLIT INVOLVING THE SUBDIVISION OF EVERY 1 EXISTING ORDINARY SHARE IN EFORCE ("EFORCE SHARES") INTO 2 ORDINARY SHARES IN EFORCE ("SPLIT SHARES") HELD ON AN ENTITLEMENT DATE TO BE DETERMINED LATER ("ENTITLEMENT DATE") ("PROPOSED SHARE SPLIT")

"THAT subject to the approvals of all relevant regulatory authorities being obtained, the Board of Directors of the Company ("**Board**") be and is hereby authorised to:

- (i) subdivide every 1 EFORCE Share held on the Entitlement Date into 2 Split Shares held by the shareholders of EFORCE whose names appear in the Record of Depositors of the Company on the Entitlement Date ("**Entitled Shareholders**"); and
- (ii) allot and issue any such additional warrants 2014/2019 ("**Additional Warrants**") as may be required or permitted to be issued pursuant to the adjustments made in accordance with the deed poll dated 1 July 2014 ("**Deed Poll**");

THAT the Split Shares will, upon allotment and issuance, rank *pari passu* in all respects with each other;

THAT the Additional Warrants to be issued shall, upon allotment and issuance, rank *pari passu* in all respects with the existing warrants 2014/2019;

THAT the Company shall allot and issue such appropriate number of new Split Shares arising from the exercise by the holders of Additional Warrants in accordance with the provisions of the Deed Poll;

THAT the new Split Shares to be issued arising from the exercise of the Additional Warrants ("**Exercised Shares**") shall, upon allotment and issuance, rank *pari passu* in all respects with the existing Split Shares upon listing, save and except that such Exercised Shares shall not be entitled to any dividends, rights, allotments and/or other distributions that may be declared, made or paid, the entitlement date of which is prior to the date of allotment of the Exercised Shares;

AND THAT the Board be and is hereby empowered and authorised to do all such acts, take such steps and execute all such documents in order to finalise, implement and/or give full effect to the Proposed Share Split, with full power to assent to any conditions, variations, modifications and/or amendments in any manner as may be required by the relevant authorities or as a consequence of any such requirement as may be deemed necessary or expedient in the best interest of the Company."

By Order of the Board,

LIM SECK WAH (MAISCA 0799845)

M. CHANDRASEGARAN A/L S. MURUGASU (MAISCA 0781031)

Company Secretaries

16 May 2017
Kuala Lumpur

Notes:

1. For the purpose of determining a member who shall be entitled to attend, speak and vote at the Extraordinary General Meeting, the Company shall be requesting the Record of Depositors as at 26 May 2017. Only a depositor whose name appears on the Record of Depositors as at 26 May 2017 shall be entitled to attend the said meeting or appoint proxies to attend, speak and vote on his/her stead.
2. A member entitled to attend and vote at the meeting is entitled to appoint up to two (2) proxies to attend and vote in his/her stead. Voting will be conducted by way of poll.
3. Where a member appoints two (2) proxies to attend at the same meeting, the appointment shall be invalid unless he/she specifies the proportions of his/her holdings to be represented by each proxy.
4. (i) Where a member is an authorized nominee as defined under the Securities Industry (Central Depositories) Act 1991, it may appoint at least one (1) proxy in respect of each securities account it holds with ordinary shares of the Company standing to the credit of the said securities account
(ii) Where a member is an exempt authorized nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account ("omnibus account"), there is no limit to the number of proxies which the exempt authorized nominee may appoint in respect of each omnibus account it holds.
5. If the appointer is a corporation, the Form of Proxy must be executed under its Common Seal or under the hand of its attorney duly authorized.
6. The Form of Proxy must be deposited at the Company's Share Registrar Office at Level 6, Symphony House, Pusat Dagangan Dana 1, Jalan PJU 1A/46, 47301 Petaling Jaya, Selangor not less than forty-eight (48) hours before the time appointed for holding the meeting or any adjournment thereof.