



**HUBLINE BERHAD**

(Company No. 23568-H)

(Incorporated in Malaysia under the Companies Act, 1965)

**NOTICE OF EXTRAORDINARY GENERAL MEETING OF WARRANTS B HOLDERS**

**NOTICE IS HEREBY GIVEN** that an Extraordinary General Meeting of Warrants B Holders (“**EGM**”) of Hubline Berhad (“**Hubline**” or “**Company**”) will be held at Dewan Perpaduan II, 1st Floor, Merdeka Palace Hotel & Suites, Jalan Tun Abang Haji Openg, 93000 Kuching, Sarawak, on Tuesday, 10 January 2017 at 11.45 a.m. or immediately after the conclusion of the Extraordinary General Meeting of Warrants A Holders of Hubline which will be held at 11.30 a.m. on the same day and at the same venue, whichever is later and at any adjournment thereof for the purpose of considering and if thought fit, passing the following resolution with or without modifications:

**SPECIAL RESOLUTION 1**

**PROPOSED AMENDMENTS TO THE TERMS OF THE DEED POLL DATED 12 NOVEMBER 2015 CONSTITUTING THE OUTSTANDING WARRANTS 2015/2020 (“WARRANTS B DEED POLL”) (“PROPOSED WARRANTS B DEED POLL AMENDMENT”)**

“**THAT**, subject to the approval of all relevant authorities, approval be and is hereby given to the Company to alter, modify, vary and delete the Warrants B Deed Poll in the manner as set out in Section 2.1 of the Circular to Warrants B holders dated 19 December 2016.

**AND THAT** the Company and its Directors be and are hereby authorised to do all such acts and things as they may deem fit, necessary, expedient and appropriate in order to give effect to the aforesaid changes and amendments and the resolutions passed hereinabove.”

In the event that the EGM is adjourned, the adjourned EGM will be held at Dewan Perpaduan II, 1st Floor, Merdeka Palace Hotel & Suites, Jalan Tun Abang Haji Openg, 93000 Kuching, Sarawak, on Tuesday, 17 January 2017 at 11.45 a.m. or immediately after the conclusion of the Extraordinary General Meeting of Warrant A Holders of Hubline which will be held at 11.30 a.m. on the same day and at the same venue, whichever is later (“**Adjourned EGM**”).

By Order of the Board

**YEO PUAY HUANG (LS0000577)**

Company Secretary

19 December 2016

**Notes:**

- (i) *In respect of deposited securities, only Warrants B holders whose names appear in the Record of Depositors as at 30 December 2016 (“**General Meeting Record of Depositors**”) shall be eligible to attend the Meeting. In the event of Adjourned EGM, only Warrants B holders whose names appear in the Record of Depositors as at 11 January 2017 shall be eligible to attend the Adjourned EGM.*
- (ii) *A Warrants B holder entitled to attend and vote at the meeting is entitled to appoint a proxy or proxies to attend and vote in his stead. A proxy may, but need not, be a Warrants B holder of the Company and the provisions of Section 149(1)(b) of the Companies Act, 1965 are not applicable to the Company. There shall be no restriction as to the qualification of the proxy. A proxy appointed to attend and vote at the Meeting shall have the same rights as the Warrants B holder to speak at the Meeting.*
- (iii) *A Warrants B holder shall be entitled to appoint more than one proxy to attend and vote at the same meeting. Where a Warrants B holder appoints more than one proxy, the appointment shall be invalid unless he specifies the proportions of his holdings to be represented by each proxy.*
- (iv) *Where a Warrants B holder of the Company is an authorised nominee as defined under the Securities Industry (Central Depositories) Act 1991 (“**SICDA**”), it may appoint at least one (1) proxy in respect of each securities account it holds in regards to the Warrants B of the Company standing to the credit of the said securities account. In such instance, the Warrants B holder shall specify the securities account number for each appointment.*
- (v) *Where a Warrants B holder of the Company is an exempt authorised nominee as defined under the SICDA which holds Warrants B in the Company for multiple beneficial owners in one securities account (“**Omnibus Account**”), there is no limit to the number of proxies which the exempt authorized nominee may appoint in respect to the Omnibus Account.*
- (vi) *The instrument appointing a proxy or proxies shall be in writing under the hand of the appointer or of his attorney duly authorised in writing or, if the appointer is a corporation, either under seal or under the hand of an officer or attorney duly authorised.*
- (vii) *The instrument appointing a proxy or proxies must be deposited at the Company’s Registered Office at Wisma Hubline, Lease 3815 (Lot 10914) Section 64 KTLD, Jalan Datuk Abang Abdul Rahim, 93450 Kuching, Sarawak not less than forty-eight (48) hours before the time for holding the meeting or any adjournment thereof.*