



ML GLOBAL BERHAD
(Company No. 589167-W)
(Incorporated in Malaysia)

NOTICE OF WARRANT HOLDERS' MEETING

NOTICE IS HEREBY GIVEN THAT a Warrant Holders' Meeting of ML Global Berhad ("**MGB**" or "**Company**") will be held at Ballroom III, Jalan Kelab Tropicana, Tropicana Golf & Country Resort, 47410 Petaling Jaya, Selangor Darul Ehsan on Monday, 28 November 2016 at 11.00 a.m., or immediately after the conclusion of the extraordinary general meeting of the Company to be held at the same venue and on the same date at 10.00 a.m., whichever is later, for the purpose of considering and, if thought fit, passing with or without modifications, the following resolution by way of poll:-

SPECIAL RESOLUTION

PROPOSED AMENDMENT TO THE DEED POLL DATED 22 JULY 2014 CONSTITUTING THE WARRANTS 2014/2019 ISSUED BY ML GLOBAL BERHAD ("MGB WARRANTS**") ("**DEED POLL**") ("**PROPOSED DEED POLL AMENDMENT**")**

"THAT the Proposed Deed Poll Amendment, comprising deletions, additions, amendments and modifications of various clauses of the Deed Poll and details of which are set out in Section 2 of the circular to holders of MGB Warrants dated 4 November 2016, be and is hereby approved and effected by way of a supplemental deed poll to be executed by the Company ("**Supplemental Deed Poll**");

AND THAT the Board of Directors of the Company ("**Board**") be and is hereby authorised to do all acts, deeds, things and execute all necessary documents (including the Supplemental Deed Poll) as they may consider necessary or expedient or in the best interest of the Company with full power to assent to any conditions, variations, modifications and/or amendments in any manner as may be required or permitted by any relevant authorities and to deal with all matters relating thereto and to take such steps and do all acts and things in any manner as they may deem necessary or expedient to implement, finalise and give full effect to the Proposed Deed Poll Amendment."

BY ORDER OF THE BOARD

YEO WEE CHING (MAICSA 7063236)

Company Secretary

Petaling Jaya, Selangor Darul Ehsan

4 November 2016

Notes:-

- (i) A warrant holder entitled to attend and vote at the Warrant Holders' Meeting is entitled to appoint a proxy to attend and vote in his place. A proxy may but need not be a Warrant Holder of the Company.
- (ii) Where a warrant holder is an exempt authorised nominee defined under the Securities Industry (Central Depositories) Act, 1991 which is exempted from compliance with provision of subsection 25A(1) of the Securities Industry (Central Depositories) Act, 1991 which holds warrants in the Company for multiple beneficial owners in one Securities Account ("omnibus account"), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds.
- (iii) If no name is inserted for the name of proxy in the Proxy Form, the Chairman of the Warrant Holders' Meeting will act as the proxy.
- (iv) The Proxy Form must be signed by the appointor or his attorney duly authorised in writing or in the case of a corporation, be executed under its common seal or under the hand of its attorney duly authorised in writing.
- (v) The Proxy Form or other instruments of appointment must be deposited at H02, Sunway PJ 51A, Jalan SS 9A/19, 47300 Petaling Jaya, Selangor Darul Ehsan at least forty-eight (48) hours before the time fixed for holding the meeting or any adjournment thereof.
- (vi) For the purpose of determining a warrant holder who shall be entitled to attend the Warrant Holders' Meeting, the Company shall be requesting Bursa Malaysia Depository Sdn Bhd to issue a General Meeting Record of Depositors of Warrant Holders as at 21 November 2016. Only warrant holders whose names appear on the Record of Depositors of Warrant Holders as at 21 November 2016 shall be entitled to attend and vote at the said meeting or appoint a proxy to attend and/or vote on his/her behalf.