

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting of Kimlun Corporation Berhad ("Kimlun" or the "Company") is scheduled to be held at Rafflesia 1 & 2, Lower Ground Floor 1, Sime Darby Convention Centre, 1A Jalan Bukit Kiara 1, 60000 Kuala Lumpur on Friday, 24 June 2016 at 4.00 p.m., or immediately following the conclusion or adjournment of the Seventh Annual General Meeting of the Company scheduled to be held at the same venue on the same date at 3.00 p.m., whichever is later, for the purpose of considering and if thought fit, passing with or without modification the following resolutions:-

ORDINARY RESOLUTION 1

PROPOSED ESTABLISHMENT OF A DIVIDEND REINVESTMENT PLAN THAT PROVIDES THE SHAREHOLDERS OF KIMLUN WITH AN OPTION TO ELECT TO REINVEST THEIR CASH DIVIDEND IN NEW ORDINARY SHARES OF RM0.50 EACH IN KIMLUN ("KIMLUN SHARES") ("PROPOSED DRP")

"**THAT**, subject to the approvals of the relevant regulatory authorities for the Proposed DRP being obtained and to the extent permitted by law:-

- (a) the Proposed DRP which shall upon such terms and conditions as the Board of Directors of Kimlun ("Board"), at their sole and absolute discretion, deem fit be and is hereby approved;
- (b) the Board be and is hereby authorised:-
 - (i) to establish and implement the Proposed DRP;
 - (ii) to determine, at their sole and absolute discretion, whether the Proposed DRP will apply to any dividends declared (whether interim, final, special or any other cash dividend) and/ or approved by the Company;
 - (iii) to allot and issue such number of new Kimlun Shares from time to time as may be required to be allotted and issued pursuant to the Proposed DRP; and
 - (iv) to do all such acts and enter into all such transactions, arrangements, deeds, undertakings and documents as may be necessary or expedient in order to give full effect to the Proposed DRP with full power to assent to any conditions, modifications, variations and/ or amendments as may be imposed or agreed to by any relevant authorities (if any) or consequent upon the implementation of the said conditions, modifications, variations and/ or amendments, or by the Board as they, in their absolute discretion, deem fit and in the best interest of the Company;

THAT, the new Kimlun Shares will, upon allotment and issuance, rank *pari passu* in all respects with the existing Kimlun Shares, save and except that the holders of new Kimlun Shares will not be entitled to any dividends, rights, allotments and/ or other forms of distribution that may be declared, made, or paid for which the entitlement date of the said distribution precedes the date of allotment and issuance of the new Kimlun Shares."

ORDINARY RESOLUTION 2

PROPOSED ISSUANCE OF NEW KIMLUN SHARES ("NEW SHARES") IN RELATION TO THE PROPOSED DRP ("PROPOSED ISSUANCE OF NEW SHARES")

THAT, subject to the passing of the Ordinary Resolution 1, and the approvals of all relevant authorities or parties being obtained, where required, approval be and is hereby given to the Board to allot and issue such number of New Shares pursuant to the Proposed DRP until the conclusion of the next Annual General Meeting, which shall upon such terms and conditions and to such persons as the Board may, in their sole and absolute discretion, deem fit and in the best interest of the Company;

AND THAT, the issue price of the said New Shares which will be determined by the Board on the price-fixing date to be determined, shall be the higher of an issue price of not more than ten percent (10%) discount to the five (5)-day volume weighted average market price ("WAMP") of Kimlun Shares immediately prior to the price-fixing date, of which the WAMP shall be adjusted ex-dividend before applying the aforementioned discount in fixing the issue price, or the par value of Kimlun Shares at the material time;

AND THAT, the Board be and is hereby authorised to do all such acts and enter into all such transactions, arrangements and agreements and to execute, sign and deliver for and on behalf of the Company, all such documents and impose such terms and conditions or delegate all or any part of its powers as may be necessary or expedient in order to give full effect to the Proposed Issuance of New Shares, with full powers to assent to any conditions, modifications, variations and/ or amendments (if any) including amendments, modifications, suspension and termination of the Proposed DRP as the Board may, in their absolute discretion, deem fit and in the best interest of the Company and/ or as may be imposed or agreed to by any relevant authorities."

By Order of the Board

WONG PEIR CHYUN (MAICSA 7018710)

TAY LEE SHYA (MIA 16982)

YENG SHI MEI (MAICSA 7059759)

Company Secretaries

Kuala Lumpur

26 May 2016

Notes:-

1. A member entitled to attend, to speak and to vote at the meeting is entitled to appoint proxy(ies) (or in the case of a corporation, a duly authorised representative) to attend, to speak and to vote in his stead. A proxy may but need not be a member of the Company and the provisions of Section 149(1)(b) of the Companies Act, 1965 shall not apply to the Company.
2. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing or, if the appointor is a corporation, either under the corporation's Seal or under the hand of an officer or attorney duly authorised.
3. A member shall be entitled to appoint not more than two (2) proxies to attend, to speak and to vote at the same meetings, and that appointment shall be invalid unless he specifies the proportions of his shareholdings to be represented by each proxy.
4. Where a member of the Company is an authorised nominee as defined under the Securities Industry (Central Depositories) Act, 1991 ("SICDA"), it may appoint at least one (1) proxy in respect of each securities account it holds with ordinary shares of the Company standing to the credit of the said securities account.
5. Where a member of the Company is an exempt authorised nominee as defined under the SICDA which holds ordinary shares in the Company for multiple beneficial owners in one (1) securities account ("omnibus account"), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds.
6. Where the authorised nominee or an exempt authorised nominee appoints more than one (1) proxy, the proportion of the shareholdings to be represented by each proxy must be specified in the instrument appointing the proxies.
7. The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority shall be deposited at the Share Registrar at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof.
8. Only the members whose names appear on the Record of Depositors as at 17 June 2016 shall be entitled to attend, to speak and to vote at this meeting or appoint proxy(ies) to attend, to speak and to vote on their behalf.