

**Notice Of Annual General Meeting**

NOTICE IS HEREBY GIVEN that the Twelfth Annual General Meeting of the Company will be held at Lily Room, The Zon All Suites Residences On The Park, 161-D Jalan Ampang, 50450 Kuala Lumpur on Thursday, 2 June 2016 at 2.30 p.m. to transact the following businesses:-

**A G E N D A**

**Ordinary Business**

1. To receive the Audited Financial Statements for the financial year ended 31 December 2015 together with the Reports of the Directors and Auditors thereon. (Please refer to Explanatory Note 1 on Ordinary Business)
2. To approve the payment of a first and final tax exempt dividend of 6.0% per ordinary share in respect of the financial year ended 31 December 2015. (Resolution 1)
3. To re-elect Thong Kooi Pin who retires pursuant to Article 127 of the Company's Articles of Association. (Resolution 2)
4. To approve Directors' Remuneration for the financial year ended 31 December 2015. (Resolution 3)
5. To appoint Auditors and to authorise the Directors to fix their remuneration. (Resolution 4)

Notice of Nomination pursuant to Section 172(11) of the Companies Act, 1965, a copy of which is annexed hereto and marked "Annexure A" in the annual report has been received by the Company for the nomination of Messrs. Morison Anuarul Azizan Chew for appointment as Auditors of the Company in place of the retiring Auditors, Messrs. STYL Associates and the intention to move the following motion to be passed as an Ordinary Resolution:-

"THAT Messrs Morison Anuarul Azizan Chew, having consented to act, be and are hereby appointed as Auditors of the Company in place of the retiring auditors, Messrs STYL Associates, and to hold office until the conclusion of the next Annual General Meeting AND THAT the Directors be authorised to fix their remuneration."

**Special Business**

To consider and, if thought fit, to pass, with or without modifications, the following Ordinary Resolutions:-

6. **ORDINARY RESOLUTION I**  
**Authority To Allot And Issue Shares** (Resolution 5)  
"THAT subject always to the Companies Act 1965, the Articles of Association of the Company, the Main Market Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities") and the approvals of the relevant governmental/regulatory authorities, the Directors be and are hereby empowered, pursuant to Section 132D of the Companies Act 1965, to issue shares in the Company from time to time at such price, upon such terms and conditions and for such purposes as the Directors may in their absolute discretion deem fit provided that the aggregate number of shares issued pursuant to this Resolution does not exceed 10% of the nominal value of the issued and paid-up share capital of the Company for the time being. AND THAT the Directors be and are also empowered to obtain the approval for the listing of and quotation for the additional shares so issued on the Bursa Securities AND FURTHER THAT such authority shall continue in force until the conclusion of the next Annual General Meeting of the Company."
7. **ORDINARY RESOLUTION II**  
**Proposed Renewal of Authority for the Shares Buy-Back pursuant to Section 67A of the Companies Act, 1965** (Resolution 6)

"THAT, subject always to the Companies Act, 1965, the provisions of the Memorandum and Articles of Association of the Company, the Main Market Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities") and all other applicable laws, guidelines, rules and regulations, the Company be and is hereby authorized, to the fullest extent permitted by law, to purchase such amount of ordinary shares of RM0.10 each in the Company as may be determined by the Directors of the Company from time to time through Bursa Securities upon such terms and conditions as the Directors may deem fit and expedient in the interest of the Company provided that:-

- (i) the aggregate number of shares purchased does not exceed ten per centum (10%) of the total issued and paid-up share capital of the Company as quoted on Bursa Securities as at the point of purchase;
- (ii) an amount not exceeding the Company's audited accumulated profits of RM15,706,549 and share premium account of RM1,254,308 for the financial year ended 31 December 2015 at the time of purchase(s) will be allocated by the Company for the purchase of own shares; and
- (iii) the Directors of the Company may decide either to retain the shares purchased as treasury shares or cancel the shares or retain part of the shares so purchased as treasury shares and cancel the remainder or to resell the shares or distribute the shares as dividend.

AND THAT the authority conferred by this resolution will commence immediately and will, subject to renewal thereof, expiry at the conclusion of the next Annual General Meeting of the Company following the passing of this Ordinary Resolution (unless earlier revoked or varied by an Ordinary Resolution of the shareholders of the Company in a general meeting) but shall not prejudice the completion of purchase(s) by the Company or any person before that aforesaid expire date and in any event, in accordance with the provisions of the guidelines issued by Bursa Securities or any other relevant authorities;

AND THAT authority be and is hereby given unconditionally and generally to the Directors of the Company to take all such steps as are necessary or expedient (including without limitation, the opening and maintaining of central depository account(s) under Securities Industry (Central Depositories) Act, 1991, and the entering into all other agreements, arrangements and guarantee with any party or parties) to implement, finalize and give full effect to the aforesaid purchase with full powers to assent to any conditions, modifications, revaluations, variations and/or amendments (if any) as may be imposed by the relevant authorities and with the fullest power to do all such acts and things thereafter (including without limitation, the cancellation or retention as treasury shares of all or any party of the purchased shares or to resell the shares or distribute the shares as dividends) in accordance with the Companies Act, 1965, the provisions of the Memorandum and Articles of Association of the Company and the requirements and/or guidelines of Bursa Securities for the Main Market and all other relevant governmental and/or regulatory authorities."

8. To transact any other business of which due notice shall have been given in accordance with the Companies Act, 1965.

**NOTICE OF DIVIDEND ENTITLEMENT AND PAYMENT**

NOTICE IS HEREBY GIVEN that subject to the approval of the shareholders at the Twelfth Annual General Meeting to be held on 2 June 2016, a first and final tax exempt dividend of 6.0% per ordinary share in respect of the financial year ended 31 December 2015 will be paid on 23 June 2016 to Depositors whose names appear in the Record of Depositors on 9 June 2016.

A Depositor shall qualify for entitlement to the dividend only in respect of:-

- (a) Shares transferred into the Depositor's Securities Account before 4:00 p.m. on 9 June 2016 in respect of transfers; and
- (b) Shares bought on the Bursa Malaysia Securities Berhad on a cum entitlement basis according to the Rules of Bursa Malaysia Securities Berhad.

By Order of the Board

JOANNE TOH JOO ANN [LS 0008574]  
CHIN CHOOI WEI [MAICSA 7062555]  
Company Secretaries  
Kuala Lumpur  
29 April 2016

**NOTES:-**

- (i) A Member entitled to attend and vote at the meeting is entitled to appoint a proxy/proxies and vote in his/her stead. A proxy need not be a member of the Company and the provisions of Section 149(1)(b) shall not apply to the Company.
- (ii) A member may appoint up to two (2) proxies to attend on the same occasion.
- (iii) Where a Member is a authorized nominee as defined under the Securities Industry (Central Depositories) Act 1991 ("SICDA"), it may appoint at least one (1) proxy in respect of each securities account it holds with ordinary shares of the Company standing to the credit of the said securities account.
- (iv) Where a Member of the Company is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one (1) securities account ("omnibus account"), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds. An exempt authorised nominee refers to an authorised nominee defined under SICDA which is exempted from compliance with the provisions of subsection 25A(1) of SICDA.
- (v) If more than one (1) proxy is appointed, the appointment shall be invalid unless he/she specifies the proportion of his/her holdings to be represented by each proxy.
- (vi) If the appointer is a corporation, the Form of Proxy must be executed under its Common Seal or under the hand of its attorney duly authorized.
- (vii) A proxy appointed to attend and vote at a meeting of the Company shall have the same rights as the member to speak at the meeting.
- (viii) The Depositors whose name appear in the Record of Depositors as at 26 May 2016 shall be eligible to attend, vote and speak at the meeting or appoint proxies to attend, vote and speak on their behalf.
- (ix) The Form of Proxy must be deposited at the Registered Office of the Company at Unit 30-01, Level 30, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur not less than forty-eight (48) hours before the time appointed for holding the meeting.

**EXPLANATORY NOTE ON ORDINARY BUSINESS**

1. **Audited Financial Statements For The Year Ended 31 December 2015**  
The item is meant for discussion only as the provision of Section 169(1) of the Companies Act, 1965 does not require a formal approval of the shareholders for the Audited Financial Statements. Hence, this Agenda is not put forward for voting.
2. **Re-election of Director**  
Encik Ahmad Shukri Bin Abdullah is retiring by rotation in accordance with Article 127 of the Company's Articles of Association as Director of the Company at the Twelfth Annual General Meeting and he had indicated to the Company that he would not be seeking for re-election at the Twelfth Annual General Meeting. Therefore, Encik Ahmad Shukri Bin Abdullah shall retire as Director at the conclusion of the Twelfth Annual General Meeting.

**EXPLANATORY NOTES ON SPECIAL BUSINESS**

1. **Ordinary Resolution I : Authority to Directors to Allot and Issue Shares**  
The Ordinary Resolution proposed under Resolution 5 is the renewal of the mandate obtained from the members at the last Annual General Meeting ("the previous mandate"). The previous mandate was not utilised and accordingly no proceeds were raised.  
The Ordinary Resolution proposed under Resolution 5, if passed, would provide flexibility to the Directors to undertake fund raising activities, including but not limited to placement of shares for the purpose of funding the Company's future investment project(s), working capital and/or acquisition(s), by the issuance of shares in the Company to such persons at any time as the Directors may deem fit provided that the aggregate number of shares issued pursuant to the mandate does not exceed 10% of the issued and paid-up share capital of the Company for the time being, without having to convene a general meeting. This authority, unless revoked or varied by the Company in a general meeting will expire at the conclusion of the next Annual General Meeting of the Company.
2. **Ordinary Resolution II : Proposed Renewal of Authority for the Shares Buy-Back**  
Please refer to the Statement to Shareholders dated 29 April 2016 for further information.

# Annexure A

Dato' Lim Thean Keong  
No.13, Jalan Maran  
Off Jalan Kuantan  
53200 Kuala Lumpur

Date: 5 April 2016

The Directors  
M-Mode Berhad  
Unit 30-01, Level 30, Tower A,  
Vertical Business Suite, Avenue 3,  
Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur

Dear Sirs

**RE: NOTICE OF NOMINATION OF MESSRS MORISON ANUARUL AZIZAN CHEW AS AUDITORS IN PLACE OF  
THE RETIRING AUDITORS, MESSRS STYL ASSOCIATES**

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Pursuant to Section 172(11) of the Companies Act 1965, I, being a shareholder of M-Mode Berhad ("the Company"), hereby give notice of my intention to nominate Messrs Morison Anuarul Azizan Chew for appointment as Auditors of the Company in place of the retiring auditors, Messrs STYL Associates and propose the following Ordinary Resolution for tabling at the forthcoming Annual General Meeting of the Company:

"THAT Messrs Morison Anuarul Azizan Chew, having consented to act, be and are hereby appointed as Auditors of the Company in place of the retiring auditors, Messrs STYL Associates, and to hold office until the conclusion of the next Annual General Meeting AND THAT the Directors be authorised to fix their remuneration."

Yours faithfully

**DATO' LIM THEAN KEONG**