

## NOTICE OF EXTRAORDINARY GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that an Extraordinary General Meeting ("**EGM**") of OSK Ventures International Berhad ("**OSKVI**" or the "**Company**") will be held at the Auditorium, 11th Floor, Plaza OSK, Jalan Ampang, 50450 Kuala Lumpur on Monday, 18 April 2016 at 10.30 a.m. or immediately after the conclusion or any adjournment (as the case may be) of the Twelfth Annual General Meeting of the Company scheduled to be held on the same venue and on the same day at 9.30 a.m., whichever is later, to consider and, if thought fit, passing with or without modification, the following ordinary resolution:

### ORDINARY RESOLUTION

#### **PROPOSED ISSUANCE OF 25,600,000 NEW ORDINARY SHARES OF RM0.50 EACH ("**OSKVI SHARE(S)**") TO THE BUMIPUTERA INVESTORS TO BE IDENTIFIED AND/OR APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY, MALAYSIA ("**MITI**") ("**PROPOSED SPECIAL BUMIPUTERA ISSUE**")**

**THAT** subject to the approvals of the relevant authorities being obtained, approval be and is hereby given to the Company to issue and allot 25,600,000 new OSKVI Shares ("**Special Issue Shares**") representing approximately eleven point forty-seven percent (11.47%) of the enlarged issued and paid-up share capital of OSKVI (including 12,000 OSKVI Shares held as treasury shares and after the completion of the Proposed Special Bumiputera Issue) at an issue price to be determined later in the manner set out in **Section 2.3** of the circular to the Company's shareholders dated 23 March 2016, payable in full upon application by the Bumiputera investors to be identified and/or approved by MITI.

**THAT** the Special Issue Shares shall, upon allotment and issue, rank *pari passu* in all respects with the then existing OSKVI Shares except that the Special Issue Shares will not be entitled to any rights, allotments, dividends and/or any other distributions that may be declared, made or paid before the date of allotment and issue of the said Special Issue Shares.

**AND THAT** the Directors of the Company be and are hereby authorised to do all such acts and things and to execute all necessary documents to give full effect to the Proposed Special Bumiputera Issue with full power to assent to any conditions, modifications, variations and/or amendments as may be required by the relevant authorities and to take all steps and actions as they may deem necessary and expedient to finalise, implement and give full effect to the Proposed Special Bumiputera Issue."

By Order of the Board

**CHUA SIEW CHUAN (MAICSA 0777689)**  
**CHIN MUN YEE (MAICSA 7019243)**

Company Secretaries

Kuala Lumpur  
23 March 2016

### NOTES:

1. In respect of deposited securities, only members whose names appear in the Record of Depositors on 12 April 2016 ("General Meeting Record of Depositors") shall be eligible to attend the Meeting.
2. A member entitled to attend and vote at the Meeting is entitled to appoint up to a maximum of three (3) proxies to attend and vote in his stead. Where a member appoints two (2) or more proxies, the appointments shall be invalid unless he specifies the proportions of his shareholdings to be represented by each proxy.
3. A proxy may but does not need to be a member of the Company and if not a member he need not be a qualified legal practitioner, an approved Company auditor or a person approved by the Registrar. Notwithstanding this, a member entitled to attend and vote at the Meeting is entitled to appoint any person as his proxy to attend and vote instead of the member at the Meeting. There shall be no restriction as to the qualification of the proxy. A proxy appointed to attend and vote at the Meeting shall have the same rights as the member to speak at the Meeting.
4. In the case of a corporate member, the instrument appointing a proxy must be either under its common seal or under the hand of its attorney duly authorised.
5. Where a member of the Company is an Exempt Authorised Nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account ("omnibus account"), there is no limit to the number of proxies which the Exempt Authorised Nominee may appoint in respect of each omnibus account it holds.
6. The instrument appointing a proxy must be deposited at the office of the share registrar, Securities Services (Holdings) Sdn. Bhd. at Level 7, Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur, not less than forty-eight (48) hours before the time for holding the Meeting or any adjournment thereof.