



**ORIENTED MEDIA GROUP BERHAD**  
(Company No. 517487-A)  
(Incorporated in Malaysia under the Companies Act, 1965)

**NOTICE OF ANNUAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the Fifteenth Annual General Meeting of **ORIENTED MEDIA GROUP BERHAD** ("OMEDIA" or "the Company") will be held at Dewan Tan Sri Hamzah, Royal Selangor Club, Kiara Sports Annexe, Jalan Bukit Kiara, Off Jalan Damansara, 60000 Kuala Lumpur on Tuesday, 15 December 2015 at 11.00 a.m. for the following purposes:

**AGENDA**

**As Ordinary Business**

1. To receive the Audited Financial Statements for the financial year ended 30 June 2015 together with the Reports of Directors and Auditors thereon **(Please refer to Note A)**
2. To approve the payment of Directors' fees for the financial year ended 30 June 2015. **(Ordinary Resolution 1)**
3. To re-elect the following Directors who retire in accordance with Article 83 of the Company's Articles of Association:-
  - (1) Ng Chee Kin **(Ordinary Resolution 2)**
  - (2) Ng Kean Leong **(Ordinary Resolution 3)**
4. To re-appoint Messrs Baker Tilly Monteiro Heng as Auditors of the Company for the ensuing year and to authorise the Directors to fix their remuneration. **(Ordinary Resolution 4)**

**As Special Business**

To consider and if thought fit, to pass the following resolution:-

5. **Authority to Directors to allot and issue shares pursuant to Section 132D of the Companies Act, 1965** **(Ordinary Resolution 5)**

"THAT, subject always to the Companies Act, 1965 ("the Act"), the Articles of Association of the Company and approval and requirements of the relevant governmental and/or regulatory authorities (where applicable), the Directors be and are hereby empowered pursuant to Section 132D of the Act to allot and issue new ordinary shares of RM0.10 each in the Company, from time to time and upon such terms and conditions and for such purposes and to such persons whomsoever the Directors may, in their absolute discretion deem fit and expedient in the interest of the Company, provided that the aggregate number of shares to be issued pursuant to this resolution does not exceed ten percent (10%) of the issued and paid-up share capital for the time being of the Company AND THAT such authority shall continue to be in force until the conclusion of the next annual general meeting of the Company."

6. To transact any other ordinary business of which due notice shall have been given.

**By order of the Board**

**PANG KAH MAN (MIA 18831)**  
Company Secretary

Kuala Lumpur  
23 November 2015

**NOTES:-**

- (A) This Agenda item is meant for discussion only as the provision of Section 169(1) of the Companies Act, 1965 does not require a formal approval of the shareholders and hence, is not put forward for voting.
1. Only depositors whose names appear in the Record of Depositors as at 08 December 2015 shall be regarded as members and be entitled to attend, speak and vote at the Meeting.
  2. A member shall be entitled to appoint more than one (1) proxy to attend and vote at the same meeting on a show of hands or on a poll in his stead provided that the provisions of Section 149(1)(c) of the Companies Act, 1965 are complied with. There shall be no restriction as to the qualification of the proxy.
  3. Where a member of the Company is an Exempt Authorised Nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account ("Omnibus Account"), there is no limit to the number of proxies which the Exempt Authorised Nominee may appoint in respect of each Omnibus Account it holds.
  4. Where a member appoints more than one (1) proxy, the appointment shall be invalid unless he specifies the proportion of his shareholdings to be represented by each proxy.
  5. The instrument appointing a proxy shall be in writing under the hand of the appointer or his attorney duly authorised in writing. If the appointer is a corporation, the instrument must be executed under its Common Seal or under the hand of an attorney so authorised.
  6. The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney, must be deposited at the Registered Office of the Company at 3-2, 3rd Mile Square, No. 151 Jalan Kelang Lama, Batu 3½, 58100 Kuala Lumpur not less than forty eight (48) hours before the time appointed for holding this meeting or any adjournment thereof.

**EXPLANATORY NOTES ON SPECIAL BUSINESS**

7. **Ordinary Resolution no. 5**  
**Authority to Allot and Issue Shares pursuant to Section 132D of the Companies Act, 1965**
  - (a) The proposed Ordinary Resolution no. 5 under Item 5, if passed, will grant a mandate ("General Mandate") empowering the Directors of the Company, from the date of the Fifteenth Annual General Meeting to allot and issue shares in the Company up to an amount not exceeding in total of ten percent (10%) of the issued and paid-up capital of the Company for the time being for such purposes as they may think fit and in the interest of the Company. This authority, unless revoked or varied at a general meeting, shall continue to be in full force until the conclusion of the next Annual General Meeting of the Company.
  - (b) The General Mandate is a renewal from the previous mandate obtained at the last Annual General Meeting held on 24 December 2014 which will expire at the conclusion of the Fifteenth Annual General Meeting of the Company.
  - (c) The Company did not issue any new shares based on the previous mandate obtained at the last Annual General Meeting.
  - (d) The General Mandate, if granted will provide flexibility to the Company for any possible fund raising activities, including but not limited to further placing of shares, for purpose of funding future investment project(s), working capital and/or acquisition.

**STATEMENT ACCOMPANYING NOTICE OF ANNUAL GENERAL MEETING**  
**(Pursuant to Rule 8.29(2) of the ACE Market Listing Requirements of Bursa Malaysia Securities Berhad)**

**DETAILS OF INDIVIDUAL WHO IS STANDING FOR ELECTION AS DIRECTOR**

No individual is seeking for election as a Director at the Fifteenth Annual General Meeting of the Company.