



EASTERN & ORIENTAL BERHAD

(Company No. 555-K)

(Incorporated in Malaysia under the Companies Enactment, 1917)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Eastern & Oriental Berhad ("**Company**") will be held at Ballroom 3, 1st Floor, Sime Darby Convention Centre, 1A Jalan Bukit Kiara 1, 60000 Kuala Lumpur, Malaysia on Tuesday, 29 September 2015 at 3.30 p.m. or immediately after the conclusion or adjournment (as the case may be) of the 88th Annual General Meeting of the Company, which has been scheduled to be held at the same venue and on the same day at 3.00 p.m. or any adjournment thereof, whichever is later, for the purpose of considering and if thought fit, passing with or without modifications the following resolution:

ORDINARY RESOLUTION

PROPOSED ADMISSION OF THE ENTIRE ISSUED AND TO BE ISSUED ORDINARY SHARES (WITH MATCHING WARRANTS) OF EASTERN & ORIENTAL PLC, AN INDIRECT WHOLLY-OWNED SUBSIDIARY OF EASTERN & ORIENTAL BERHAD, TO TRADING ON AIM OF THE LONDON STOCK EXCHANGE

"**THAT**, subject to the approval of the relevant authorities for the admission of Eastern & Oriental Plc ("**E&O PLC**"), an indirect wholly-owned subsidiary of the Company, to trading on AIM of the London Stock Exchange ("**LSE**"), approval be and is hereby given for the Company to admit the entire enlarged issued and paid-up share capital of E&O PLC and warrants to trading on AIM of the LSE ("**Proposed Admission**");

AND THAT the Directors be and are hereby authorised to act for and on behalf of the Company, to take all such steps and execute all necessary documents to complete the Proposed Admission with full power to give effect or assent to any conditions, modifications, variations and/or amendments as may be required by the relevant authorities or parties or otherwise deemed by the Directors to be in the best interest of the Company."

By Order of the Board
EASTERN & ORIENTAL BERHAD

ANG HONG MAI
Company Secretary

Kuala Lumpur, Malaysia
11 September 2015

Notes:

- 1. Only members registered in the Record of Depositors as at 18 September 2015 shall be eligible to attend this meeting or to appoint proxy or proxies to attend and vote in his stead.*
- 2. A member of the Company entitled to attend and vote at this meeting is entitled to appoint not more than two (2) proxies to attend and vote in his stead. A proxy may but need not be a member of the Company.*
- 3. Where a member is an authorised nominee as defined under the Securities Industry (Central Depositories) Act, 1991, it may appoint not more than two (2) proxies in respect of each securities account it holds with ordinary stock units of the Company standing to the credit of the said securities account.*
- 4. Where a member of the Company is an exempt authorised nominee which holds ordinary stock units in the Company for multiple beneficial owners in one securities account ("**omnibus account**"), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds.*
- 5. The instrument appointing a proxy shall be in writing under the hand of the appointor or his attorney duly authorised in writing or if the appointor is a corporation either under its common seal or under the hand of an officer or attorney duly authorised in writing.*
- 6. The instrument appointing a proxy together with the power of attorney or other authority, if any, under which it is signed, shall be deposited at the Registered Office of the Company at Level 3A (Annexe), Menara Milenium, 8 Jalan Damanlela, Damansara Heights, 50490 Kuala Lumpur, Malaysia not later than 48 hours before the time set for the meeting or at any adjournment thereof.*