

NOTICE OF UNITHOLDERS' MEETING

NOTICE IS HEREBY GIVEN that the meeting of the holders of units in CapitaMalls Malaysia Trust (“**CMMT**”) (“**Unitholders**”) will be held at Ballroom Taming Sari II & III, Ground Level, The Royale Chulan Kuala Lumpur, 5, Jalan Conlay, 50450 Kuala Lumpur, Malaysia, on Wednesday, 24 June 2015 at 10.00 a.m. or at any adjournment thereof for the purpose of considering and if thought fit, passing the following ordinary resolutions, with or without modification:

ORDINARY RESOLUTION 1

PROPOSED ALLOTMENT, ISSUANCE AND PLACEMENT OF UP TO 299.6 MILLION NEW UNITS IN CMMT (“UNITS”), AT A PRICE TO BE DETERMINED LATER, TO RAISE GROSS PROCEEDS OF UP TO RM395.50 MILLION TO PART FINANCE THE PROPOSED ACQUISITION AT A TOTAL ACQUISITION COST OF RM565.00 MILLION OR PART REFINANCE THE DEBT UNDERTAKEN TO FINANCE THE PROPOSED ACQUISITION OR OTHER DEBT (“PROPOSED PLACEMENT”)

“**THAT** subject always to the relevant approvals from the relevant Authorities being obtained, CapitaMalls Malaysia REIT Management Sdn. Bhd. (“**CMRM**”), being the manager of CMMT, be and is hereby authorised to allot and issue up to 299.6 million new Units at an issue price to be determined by way of bookbuilding and announced after implementation of the Proposed Placement (“**Final Placement Price**”), to such persons to be identified at a later stage, to raise gross proceeds of up to RM395.50 million;

AND THAT the new Units shall, upon allotment and issuance, rank equally in all respects with the existing Units. The new Units will not be entitled to any distribution income, right, benefit, entitlement and/or any other distributions that may be declared prior to the date of the allotment and issue of the new Units;

AND FURTHER THAT the Directors of CMRM and the Trustee (on behalf of CMMT) be and are hereby authorised to give effect to the Proposed Placement with full power to assent to any conditions, variations, modifications and/or amendments in any manner as may be required by any relevant Authorities or as the Directors of CMRM and the Trustee may deem in the best interest of CMMT and to deal with all matters relating thereto and to take all such steps and do all acts and things in any manner as they may deem necessary or expedient to implement, finalise and give full effect to the Proposed Placement.”

ORDINARY RESOLUTION 2

AS PART OF THE PROPOSED PLACEMENT, THE PROPOSED ALLOTMENT, ISSUANCE AND PLACEMENT OF UP TO 108.8 MILLION NEW UNITS TO CMMT INVESTMENT LIMITED (“CIL”), WHICH REPRESENTS 36.32% OF THE TOTAL NEW UNITS PLACED UNDER THE PROPOSED PLACEMENT AT A PRICE TO BE DETERMINED LATER, SUBJECT TO GROSS PROCEEDS AMOUNTING UP TO RM143.65 MILLION (“PROPOSED CIL PLACEMENT”)

“**THAT** subject to the passing of Ordinary Resolution 1 and subject always further to the relevant approvals from the relevant Authorities being obtained, CMRM be and is hereby authorised to allot and issue up to 108.8 million new Units to CIL at the Final Placement Price, subject to gross proceeds amounting up to RM143.65 million;

AND THAT the new Units shall, upon allotment and issue, rank equally in all respects with the existing Units. The new Units will not be entitled to any distribution income, right, benefit, entitlement and/or any other distributions that may be declared prior to the date of the allotment and issue of the new Units;

AND FURTHER THAT the Directors of CMRM and the Trustee (on behalf of CMMT) be and are hereby authorised to give effect to the Proposed CIL Placement with full power to assent to any conditions, variations, modifications and/or amendments in any manner as may be required by any relevant Authorities or as the Directors of CMRM and the Trustee may deem in the best interest of CMMT and to deal with all matters relating thereto and to take all such steps and do all acts and things in any manner as they may deem necessary or expedient to implement, finalise and give full effect to the Proposed CIL Placement.”

ORDINARY RESOLUTION 3

PROPOSED PLACEMENT OF NEW UNITS TO ANY SINGLE PLACEE EXCEEDING 10% OF THE TOTAL NEW UNITS TO BE ISSUED PURSUANT TO THE PROPOSED PLACEMENT, AT A PRICE TO BE DETERMINED LATER (“PROPOSED PLACEMENT EXCEEDING 10% TO ANY SINGLE PLACEE”)

“**THAT** subject to the passing of Ordinary Resolution 1 and subject always further to the relevant approvals from the relevant Authorities being obtained, CMRM be and is hereby authorised to allot and issue to each single placee such number of new Units exceeding 10% of the total Units to be issued at the Final Placement Price pursuant to the Proposed Placement;

AND THAT the new units shall, on allotment and issue, rank equally in all respects with the existing Units. The new Units will not be entitled to any distribution income, right, benefit, entitlement and/or any other distributions that may be declared prior to the date of the allotment and issue of the new Units;

AND FURTHER THAT the Directors of CMRM and the Trustee (on behalf of CMMT) be and are hereby authorised to give effect to the Proposed Placement Exceeding 10% to Any Single Placee with full power to assent any conditions, variations, modifications and/or amendments in any manner as may be required by any relevant Authorities or as the Directors of CMRM and the Trustee may deem in the best interest of CMMT and to deal with all matters relating thereto and to take all such steps and do all acts and things in any manner as they may deem necessary or expedient to implement, finalise and give full effect to the Proposed Placement Exceeding 10% to Any Single Placee.”

By Order of the Board
CAPITAMALLS MALAYSIA REIT MANAGEMENT SDN. BHD.
(Company No.: 819351-H)
As Manager for CMMT

Khoo Ming Siang (MAICSA No. 7034037)
Lim Lee Kuan (MAICSA No. 7017753)
Company Secretaries
Kuala Lumpur
10 June 2015

Notes:

1. Only Unitholders whose names appear in the Record of Depositors on 18 June 2015 are entitled to attend, speak and vote at the Meeting.
2. A Unitholder may attend the Meeting in person or appoint up to two proxies to attend the Meeting and vote in the Unitholder's place. A Unitholder holding 10,000 Units or less shall be entitled to appoint one proxy (whether a Unitholder or not). A Unitholder holding more than 10,000 Units shall be entitled to appoint up to two proxies (whether a Unitholder or not).
3. On a show of hands, every Unitholder who is present in person or by proxy/proxies has one vote.
4. On a poll, every Unitholder who is present in person or by proxy/proxies has one vote for every Unit held by him.
5. Where a Unitholder is an authorised nominee as defined under the Securities Industry (Central Depositories) Act 1991, it may appoint one proxy for each securities account that holds 10,000 Units or less standing to the credit of the said securities account and up to two proxies for each securities account that holds more than 10,000 Units standing to the credit for the said securities account.
6. Where the Unitholder or the authorised nominee appoints more than one proxy, the appointment will be invalid unless the instrument appointing the proxies specifies the proportions of holdings to be represented by each proxy.
7. Any appointment of a proxy shall be in writing in the Proxy Form attached herewith under the hand of the Unitholder or of his duly appointed attorney or, if the Unitholder is a corporation, either under the seal or under the hand of an officer or attorney duly authorised.
8. The Proxy Form appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority, must be deposited with the Manager at CapitaMalls Malaysia REIT Management Sdn. Bhd., Level 2, Ascott Kuala Lumpur, No. 9, Jalan Pinang, 50450 Kuala Lumpur, Malaysia, not less than 48 hours before the time appointed for holding the Meeting or adjournment thereof, by hand or by post; in default of this provision, the Proxy Form shall not be treated as valid.

Personal Data Privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Meeting and/or any adjournment thereof, a Unitholder (i) consents to the collection, use and disclosure of the Unitholder's personal data by CMRM and the Trustee (or their agents) for the purpose of the processing and administration by CMRM and the Trustee (or their agents) of proxies and representatives appointed for the Meeting of CMMT (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the Meeting of CMMT (including any adjournment thereof), and in order for CMRM and the Trustee (or their agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the “**Purposes**”), (ii) warrants that where the Unitholder discloses the personal data of the Unitholder's proxy(ies) and/or representative(s) to CMRM and the Trustee (or their agents), the Unitholder has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by CMRM and the Trustee (or their agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the Unitholder will indemnify CMRM and the Trustee in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the Unitholder's breach of warranty.