

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Hong Leong Financial Group Berhad ("HLFG" or the "Company") will be held at the Theatre, Level 1, Wisma Hong Leong, 18 Jalan Perak, 50450 Kuala Lumpur on Tuesday, 28 April 2015 at 3.30 p.m. or at any adjournment thereof, for the purpose of considering and, if thought fit, passing with or without modifications, the following motion:

ORDINARY RESOLUTION

- **PROPOSED ACQUISITION BY HONG LEONG ASSURANCE BERHAD, AN INDIRECT 70% SUBSIDIARY OF HONG LEONG FINANCIAL GROUP BERHAD, OF A PARCEL OF LAND (THE "LAND") TOGETHER WITH A COMMERCIAL OFFICE BUILDING KNOWN AS MENARA RAJA LAUT (THE "BUILDING") ERECTED ON THE LAND (COLLECTIVELY THE "PROPERTY") FROM HONG LEONG BANK BERHAD FOR A CASH CONSIDERATION OF RM220,000,000**

"**THAT**, subject to the relevant approvals being obtained, approval be and is hereby given for Hong Leong Assurance Berhad, an indirect 70% subsidiary of the Company, to acquire a parcel of land together with a commercial office building known as Menara Raja Laut erected thereon from Hong Leong Bank Berhad, for a cash consideration of RM220,000,000 in accordance with the terms and conditions of the Sale and Purchase Agreement dated 6 April 2015 entered into between the parties ("Proposed Acquisition"); AND THAT the Directors of the Company be and are hereby authorised to complete and to do all such acts and things (including executing all such documents as may be required) as they may consider expedient or necessary to give effect to the Proposed Acquisition."

By Order of the Board

Christine Moh Suat Moi
(MAICSA 7005095)
Group Company Secretary

Kuala Lumpur
13 April 2015

Notes:

1. *For the purpose of determining members' eligibility to attend this meeting, only members whose names appear in the Record of Depositors as at 22 April 2015 shall be entitled to attend this meeting or appoint proxy(ies) to attend and vote on their behalf.*
2. *Save for a member who is an exempt authorised nominee, a member entitled to attend and vote at the meeting is entitled to appoint not more than two (2) proxies to attend and vote in his stead. A proxy may but need not be a member of the Company and the provision of Section 149(1)(b) of the Companies Act, 1965 shall not apply to the Company. A member who is an authorised nominee may appoint not more than two (2) proxies in respect of each securities account it holds. A member who is an exempt authorised nominee for multiple beneficial owners in one securities account ("Omnibus Account") may appoint any number of proxies in respect of the Omnibus Account.*
3. *Where two (2) or more proxies are appointed, the proportions of shareholdings to be represented by each proxy must be specified in the instrument appointing the proxies, failing which the appointment shall be invalid.*
4. *The Form of Proxy must be deposited at the Registered Office of the Company at Level 8, Wisma Hong Leong, 18 Jalan Perak, 50450 Kuala Lumpur not less than 48 hours before the time and date of the meeting or adjourned meeting.*