



**P.A. RESOURCES BERHAD** (664612-X)  
(Incorporated in Malaysia)

**ADDENDUM TO THE NOTICE OF NINTH ANNUAL GENERAL MEETING IN  
RELATION TO THE EXPLANATORY NOTES ON SPECIAL BUSINESS**

**To: The Shareholders of P.A. Resources Berhad**

We refer to the Notice of the Ninth Annual General Meeting ("9<sup>th</sup> AGM") of P.A. Resources Berhad ("the Company") dated 3 September 2014 .

We wish to inform that amendments have been made to the Notice of the 9<sup>th</sup> AGM under the Explanatory Notes B on Special Business, Ordinary Resolution 7 - Authority to Issue Shares pursuant to Section 132D of the Companies Act, 1965 by deleting the whole paragraphs in its entirety and in place thereof, the following paragraphs be inserted:-

**The Company is seeking a renewal mandate to allot and issue shares in the Company up to an amount not exceeding in total 10% of the Issued Share Capital of the Company for such purposes as the Directors consider would be in the best interest of the Company.**

**The proposed Ordinary Resolution 7, if passed, will provide flexibility to the Company for any possible fund raising activities including but not limited to any placing of shares for purposes of funding future investments, working capital and/or acquisition or such other purposes as the Directors consider would be in the interest of the Company without incurring additional costs by convening an Extraordinary General Meeting.**

**On 19 September 2013, the Company had issued 86,000,000 new ordinary shares of RM0.10 each in the capital of the Company at an issue price of RM0.118 per ordinary share by way of private placement pursuant to the general mandate granted to the Directors at the Eighth Annual General Meeting held on 25 September 2013. The resulted premium arising from the Private Placement amounted to RM1,548,000 has been credited to the "Share Premium Account".**

**The proceeds of RM8,600,000 arising from the private placement is mainly for working capital requirements of the Company and its subsidiaries.**

**BY ORDER OF THE BOARD**

**SHAHNIZA ANOM BINTI ELIAS (LS 0006472)  
TIA HWEI PING (MAICSA 7057636)  
Company Secretaries  
15 September 2014**