

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of TA Global Berhad ("TAG" or "Company") will be held at the Auditorium, 10th Floor, Menara TA One, 22, Jalan P. Ramlee, 50250 Kuala Lumpur on Thursday, 11 September 2014 at 11.00 a.m, for the purpose of considering, and if thought fit, passing the following ordinary resolution with or without modifications:

ORDINARY RESOLUTION

PROPOSED ACQUISITION OF THE TRUMP INTERNATIONAL HOTEL & TOWER VANCOUVER ("HOTEL"), 1151 WEST GEORGIA STREET, VANCOUVER, B.C., CANADA BY MAXFINE INTERNATIONAL LIMITED, A SUBSIDIARY OF TA GLOBAL BERHAD FROM WEST GEORGIA DEVELOPMENT LIMITED PARTNERSHIP ("PROPOSED ACQUISITION")

"THAT subject to the conditions precedent for the Proposed Acquisition being fulfilled, and subject further to and conditional upon the approvals of all relevant authorities and/or parties being obtained, approval be and is hereby given to Maxfine International Limited ("Purchaser"), a subsidiary of TA Global Berhad to acquire from West Georgia Development Limited Partnership ("Partnership"), the Purchased Assets as listed below:-

- (a) the Hotel together with all furniture, furnishings, fittings, equipments and inventories but excluding operating supplies and equipment of approximately USD\$1.025 million (equivalent to approximately C\$1.12 million) ("Hotel");
- (b) all the issued and outstanding shares in the capital of West Georgia Holdings Inc ("WGH"), being the nominee which is the registered owner of a piece of land located at 1151 West Georgia Street, Vancouver, B.C., Canada (the "Land") and holds title to the Land as nominee, agent and bare trustee for and on behalf of the Partnership;
- (c) the operational assets which consist of all written contracts, agreements, engagements and commitments which the Purchaser notifies the Partnership that the Purchaser wishes to assume. ("Assumed Contracts"), the Hotel Management Agreement and the Technical Services Agreement (collectively "Trump Agreements") entered into between the Partnership and WGH and THC Vancouver Management Corp. on 26 March 2013 for the general management and maintenance of the Hotel and the intellectual property and intangibles applicable to the Hotel;

for a total purchase consideration of C\$100.0 million subject to the terms and conditions as set out in the Sale and Purchase Agreement dated 28 April 2014 ("SPA") and the agreement dated 11 July 2014 entered into between the Purchaser and the Partnership to vary certain terms of the SPA **AND THAT** the Company's acceptance of the SPA and the agreement dated 11 July 2014 be and is hereby approved, ratified and confirmed;

AND THAT the Board be and is hereby empowered and authorised to do or procure to be done all acts, deeds and things and to execute, sign and deliver on behalf of TAG and/or any of its subsidiaries, all such documents as it may deem necessary, expedient and/or appropriate to implement, give full effect to and complete the Proposed Acquisition with full powers to assent to any conditions, modifications, variations and/or amendments as the Board may deem fit and/or as may be imposed by any relevant authorities and/or parties in connection with the Proposed Acquisition."

By Order of the Board

Chuah Wen Pin (MAICSA 7014581)
Suseela A/P P.S. Sundram (BC/S/139)
Tan Kit Yee (MAICSA 7061042)
Secretaries
28 August 2014

Notes:-

1) Members Entitled To Attend

For purpose of determining who shall be entitled to attend this meeting, only members whose names appear on the Record of Depositors as at 7 August 2014 (General Meeting Record of Depositors) shall be entitled to attend, speak and vote at this meeting or appoint proxy/proxies to attend and/or vote on his behalf.

2) Appointment of Proxy

- (a) A member entitled to attend and vote at this meeting is entitled to appoint a proxy or proxies (but not more than two) to attend and vote in his stead. A proxy may but need not be a member of the Company and the provisions of Section 149(1)(b) of the Companies Act, 1965 shall not apply to the Company. A proxy appointed to attend and vote at a meeting of the Company shall have the same rights as the members to speak at the meeting.
- (b) Where a member of the Company is an authorised nominee as defined under the Securities Industry (Central Depositories) Act 1991, ("SICDA") it may appoint at least one proxy in respect of each securities account it holds with ordinary shares of the Company standing to the credit of the said securities account.
- (c) Where a member of the Company is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account ("omnibus account"), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds. An exempt authorised nominee refers to an authorised nominee defined under SICDA which is exempted from compliance with the provisions of subsection 25A(1) of SICDA.
- (d) This Form of Proxy, in the case of an individual, shall be signed by the appointor or his attorney and in the case of a corporation, shall be given under its common seal or signed on its behalf by an attorney or officer of the corporation so authorised.
- (e) Where a member appoints more than one proxy, the appointment shall be invalid unless he specifies the proportion of his holdings to be represented by each proxy.
- (f) The Form of Proxy must be deposited with the Share Registrar of the Company at Tricor Investor Services Sdn Bhd at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur not less than forty-eight (48) hours before the time for holding the meeting or any adjournment thereof.
- (g) In accordance with Article 4C of the Memorandum and Articles of Association of the Company, holders of preference share shall only have the right to vote at any meeting convened for the purpose as listed in Article 4B of the Memorandum and Articles of Association of the Company. For further details of the voting rights of holders of preference share, please refer to Section 16 of the Circular to Shareholders dated 28 August 2014.