

YTL HOSPITALITY REIT

(established in Malaysia under the deed dated 18 November 2005 (as restated by the deed dated 3 December 2013) entered into between Pintar Projek Sdn Bhd (314009-W) and Maybank Trustees Berhad (5004-P))

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the Second Annual General Meeting of YTL Hospitality REIT (“Trust”) will be held at Starhill 2, Level 4, JW Marriott Hotel Kuala Lumpur, 183 Jalan Bukit Bintang, 55100 Kuala Lumpur on Monday, the 15th day of September, 2014 at 3.00 p.m. to transact the following business:-

ORDINARY BUSINESS

To lay before the meeting the Audited Financial Statements for the financial year ended 30 June 2014 together with the Reports attached thereon.

**Please refer
Explanatory
Note A**

By Order of the Board
of Pintar Projek Sdn Bhd
(Manager for YTL Hospitality REIT)

Ho Say Keng
Company Secretary

Kuala Lumpur
22 August 2014

Notes:-

- 1. A unitholder entitled to attend the meeting may appoint a proxy to attend instead of him. A proxy may, but need not, be a unitholder of YTL Hospitality REIT. A unitholder other than an authorised nominee shall not be entitled to appoint more than one proxy to attend the same meeting and where such unitholder appoints more than one proxy to attend the same meeting, such appointment shall be invalid.*
- 2. Where a unitholder is an authorised nominee as defined under the Securities Industry (Central Depositories) Act, 1991, it may appoint at least one proxy (but not more than two proxies) in respect of each securities account it holds in units standing to the credit of the said securities account.*
- 3. Where a unitholder is an exempt authorised nominee which holds units in the Trust for multiple beneficial owners in one securities account (“Omnibus Account”), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each Omnibus Account it holds.*
- 4. The form of proxy and the Power of Attorney or other authority (if any) under which it is signed or notarially certified copy thereof must be lodged at the office of Pintar Projek Sdn Bhd at 11th Floor, Yeoh Tiong Lay Plaza, 55 Jalan Bukit Bintang, 55100 Kuala Lumpur, not less than 48 hours before the time appointed for the meeting or any adjourned meeting thereof.*
- 5. In the case of a corporation, the form of proxy should be executed under its common seal or under the hand of some officer of the corporation duly authorised in writing on its behalf.*
- 6. For the purpose of determining the unitholders who shall be entitled to attend the meeting, the Manager shall request Bursa Malaysia Depository Sdn Bhd, in accordance with Section 34(1) of the Securities Industry (Central Depositories) Act, 1991 to issue a General Meeting Record of Depositors as at 8 September 2014. Only a depositor whose name appears on the General Meeting Record of Depositors as at 8 September 2014 shall be entitled to attend the said meeting or appoint proxy to attend on his behalf.*

Explanatory Note A

There shall be no voting on the aforesaid Ordinary Business given that the laying of the Audited Financial Statements for the financial year ended 30 June 2014 of YTL Hospitality REIT together with the Reports attached thereon before the Unitholders at the Annual General Meeting is meant for discussion only in accordance with Clause 15.33A of the Guidelines on Real Estate Investment Trusts issued by the Securities Commission Malaysia.