



PERAK CORPORATION BERHAD

(Company No. 210915-U)
(Incorporated in Malaysia under the Companies Act, 1965)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (“EGM”) of Perak Corporation Berhad (“PCB” or “Company”) will be held at Seminar Room, Level 1, Casuarina @ Meru Hotel, No. 1-C, Jalan Meru Casuarina, Bandar Meru Raya, 30020 Ipoh, Perak Darul Ridzuan on Monday, 11 August 2014 at 2.30 p.m. or at any adjournment thereof for the purpose of considering and, if thought fit, passing the following resolution with or without modification:

ORDINARY RESOLUTION

PROPOSED PROVISION OF FINANCIAL ASSISTANCE BY PCB DEVELOPMENT SDN BHD (“PCBD”), A WHOLLY-OWNED SUBSIDIARY OF PCB, TO ANIMATION THEME PARK SDN BHD (“ATP”), A 49%-OWNED ASSOCIATE COMPANY OF PCBD, IN THE FORM OF:

- (I) **CORPORATE GUARANTEE FOR A SYNDICATED LOAN FACILITIES OF UP TO RM280.0 MILLION PROCURED BY ATP; AND**
- (II) **UNDERTAKING TO COVER ALL COST OVERRUN, IF ANY, TO COMPLETE THE CONSTRUCTION OF THE MOVIE ANIMATION PARK STUDIO AND TO MEET THE FINANCIAL OBLIGATIONS AS REQUIRED UNDER THE SYNDICATED LOAN FACILITIES**

(COLLECTIVELY, THE “PROPOSED PROVISION OF FINANCIAL ASSISTANCE”)

“THAT approval be and is hereby given for PCBD to undertake the Proposed Provision of Financial Assistance in the form of corporate guarantee and undertaking.

AND THAT the Boards of Directors of the Company and PCBD be and are hereby authorised to do all such acts, deeds and/or things incidental, and/or as may be required or as they consider necessary and required under or in connection with and/or enter into any arrangements and/or agreements with any party or parties as they may deem fit, necessary, expedient and/or appropriate in order to implement, finalise, complete and to give full effect to the Proposed Provision of Financial Assistance with full power to assent to any condition, modification, variation and/or amendment as the Board may deem fit and/or as may be required by the relevant authorities and/or as may be required to comply with any applicable laws, in relation to the Proposed Provision of Financial Assistance.”

By Order of the Board

Cheai Weng Hoong
Company Secretary

Dated: 25 July 2014

Notes:

1. *A member entitled to attend and vote at the EGM is entitled to appoint a proxy/proxies who may but need not be a member/members of the Company to attend and vote in his/her stead and Section 149 (1)(b) of the Companies Act, 1965 (“Act”) shall not apply.*
2. *When a member appoints more than one proxy the appointments shall be invalid unless he/she specifies the proportion of his/her shareholding to be represented by each proxy.*
3. *Where a member is an authorised nominee as defined under the Securities Industry (Central Depositories) Act, 1991, it may appoint at least one proxy in respect of each Securities Account it holds with ordinary shares of the Company standing to the credit of the said Securities Account.*
4. *The instrument appointing a proxy shall be in writing under the hand of the appointer or his/her attorney duly authorised in writing or if the appointer is a corporation, either under its common seal or under the hand of an officer or attorney duly authorised.*
5. *The instrument appointing a proxy must be deposited at the Registered Office of the Company at D-3-7, Greentown Square, Jalan Dato’ Seri Ahmad Said, 30450 Ipoh, Perak Darul Ridzuan at least forty-eight (48) hours before the time appointed for holding the EGM or at any adjournment thereof.*
6. *Only members whose names appear in the Record of Depositors as at 4 August 2014 will be entitled to attend and vote at the EGM.*
7. *The registration for the EGM will commence on Monday, 11 August 2014 at 2.00 p.m.*