

TFP SOLUTIONS BERHAD

(Company No. 773550-A)
(Incorporated in Malaysia)



NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Seventh Annual General Meeting ("7th AGM") of the Company will be held at Bukit Jalil Golf & Country Resort, Jalan 3/155B, Bukit Jalil, 57000 Kuala Lumpur, Wilayah Persekutuan on Tuesday, 24 June 2014 at 10:00 a.m. for the following purposes:-

AGENDA

1. To receive the Audited Financial Statements for the financial year ended 31 December 2013 together with the Reports of the Directors and the Auditors thereon. *(Please refer to Note No. 7)*
 2. To approve the payment of Directors' Fees for the financial year ended 31 December 2013. *(Resolution 1)*
 3. To re-elect the following Directors who retire pursuant to Article 105 of the Company's Articles of Association, and being eligible, have offered themselves for re-election:-
 - (i) Dato' Jamaludin Bin Hassan *(Resolution 2)*
 - (ii) Mr. Lim Lung Wen *(Resolution 3)*
 - (iii) Mr. Edward Khor Yew Heng *(Resolution 4)*
 4. To appoint Messrs. Kreston, John & Gan as Auditors of the Company in place of the retiring Auditors, Messrs. Crowe Horwath and to authorise the Directors to fix their remuneration. Notice of Nomination pursuant to Section 172(11) of the Companies Act, 1965 (a copy of which is annexed and marked as "Appendix I" in the Annual Report 2013) has been received by the Company for the nomination of Messrs. Kreston, John & Gan, subject to their consent to act, for appointment as Auditors in place of the retiring Auditors, Messrs. Crowe Horwath and of the intention to propose the following ordinary resolution:-

"That subject to their consent to act, Messrs. Kreston, John & Gan be appointed as Auditors of the Company for the financial year ending 31 December 2014 in place of Messrs. Crowe Horwath, the retiring Auditor, and that their remuneration be fixed by the Directors."

(Resolution 5)
 5. As Special Business:

To consider and, if thought fit, with or without any modification, to pass the following resolutions which will be proposed as ordinary and special resolutions:-

ORDINARY RESOLUTION NO. 1
- AUTHORITY TO ISSUE SHARES PURSUANT TO SECTION 132D OF THE COMPANIES ACT, 1965

"THAT subject to Section 132D of the Companies Act, 1965 and approvals of the relevant governmental/regulatory authorities, the Directors be and are hereby empowered to issue and allot shares in the Company, at any time to such persons and upon such terms and conditions and for such purposes as the Directors may, in their absolute discretion, deem fit, provided that the aggregate number of shares issued pursuant to this resolution does not exceed ten per centum (10%) of the issued and paid-up share capital of the Company for the time being and the Directors be and are also empowered to obtain the approval for the listing of and quotation for the additional shares so issued on Bursa Malaysia Securities Berhad; AND THAT such authority shall commence immediately upon the passing of this resolution and continue to be in force until the conclusion of the next Annual General Meeting of the Company."

(Resolution 6)
 6. **ORDINARY RESOLUTION NO. 2**
- PROPOSED RENEWAL OF SHAREHOLDERS' MANDATE FOR RECURRENT RELATED PARTY TRANSACTIONS OF A REVENUE OR TRADING NATURE
 7. **ORDINARY RESOLUTION NO. 3**
- PROPOSED NEW SHAREHOLDERS' MANDATE FOR RECURRENT RELATED PARTY TRANSACTIONS OF A REVENUE OR TRADING NATURE
 8. **ORDINARY RESOLUTION NO. 4**
- PROPOSED AUTHORITY FOR THE COMPANY TO PURCHASE ITS OWN SHARES
 9. **SPECIAL RESOLUTION**
- PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION OF THE COMPANY
 10. To transact any other ordinary business for which due notice has been given.
- By Order of the Board
Chua Siew Chuan (MAICSA 0777689)
Company Secretary
Kuala Lumpur
2 June 2014
- Explanatory Notes to Special Business:**
1. Authority Pursuant to Section 132D of the Companies Act, 1965
The proposed adoption of the Ordinary Resolution No. 1 is for the purpose of granting a renewed general mandate ("General Mandate") and empowering the Directors of the Company, pursuant to Section 132D of the Companies Act, 1965, to issue and allot new shares in the Company from time to time provided that the aggregate number of shares issued pursuant to the General Mandate does not exceed 10% of the issued and paid-up share capital of the Company for the time being. The General Mandate, unless revoked or varied by the Company in general meeting, will expire at the conclusion of the next Annual General Meeting ("AGM") of the Company.
The General Mandate will provide flexibility to the Company for allotment of shares for any possible fund raising activities for the purpose of funding future investment project(s), working capital and/or acquisition(s).
As at the date of this Notice, no new shares in the Company were issued pursuant to the mandate granted to the Directors at the Sixth AGM held on 20 June 2013 and which will lapse at the conclusion of the Seventh AGM.
 2. Proposed Renewal of Shareholders' Mandate for Recurrent Related Party Transactions of a Revenue or Trading Nature ("RRPTs")
The proposed adoption of the Ordinary Resolution No. 2 is to renew the Shareholders' Mandate granted by the shareholders of the Company at the Sixth AGM held on 20 June 2013. The Proposed Renewal of the Shareholders' Mandate will enable the Company and its subsidiaries to enter into RRPTs to facilitate transactions in the normal course of business of the Company and its subsidiaries which are transacted from time to time with the specified classes of related parties, provided that they are carried out on an arm's length basis and on normal commercial terms and are not prejudicial to the shareholders on terms not more favourable to the related parties than those generally available to the public and are not to the detriment of the minority shareholders of the Company.
 3. Proposed New Shareholders' Mandate for RRPTs
The proposed adoption of the Ordinary Resolution No. 3 is to obtain the Shareholders' Mandate to enable the Company and its subsidiaries ("the Group") to enter into RRPTs which are necessary for the Group's day-to-day operations, subject to the transactions being in the ordinary course of business and on normal commercial terms which are not more favourable to the related parties than those generally available to the public and are not to the detriment of the minority shareholders of the Company.
 4. Proposed Authority for the Company to Purchase its own Shares
The proposed adoption of the Ordinary Resolution No. 4, if passed, will allow the Board of Directors to exercise the power of the Company to purchase not more than 10% of the issued and paid-up share capital of the Company at any time within the time period stipulated in Bursa Malaysia Securities Berhad ACE Market Listing Requirements.
 5. Proposed Amendments to the Articles of Association of the Company
The Proposed Amendments to the Articles of Association of the Company are to streamline the Company's Articles of Association to be aligned with the amendments to Bursa Malaysia Securities Berhad ACE Market Listing Requirements.
Further information on the Proposed Renewal of Shareholders' Mandate for RRPTs, Proposed New Shareholders' Mandate for RRPTs, Proposed Authority for the Company to Purchase its own Shares and Proposed Amendments to the Articles of Association are set out in the Circular to Shareholders of the Company which is despatched together with the Company's 2013 Annual Report.
- Notes:
1. In respect of deposited securities, only members whose names appear in the Record of Depositors on 17 June 2014 ("General Meeting Record of Depositors") shall be eligible to attend the Meeting.
 2. A member entitled to attend and vote at the Meeting is entitled to appoint more than one (1) proxy to attend and vote in his stead. Where a member appoints more than one (1) proxy, the appointments shall be invalid unless he specifies the proportions of his shareholdings to be represented by each proxy.
 3. A proxy may but does not need to be a member of the Company and the provisions of Section 149 (1)(b) of the Companies Act, 1965 need not be complied with. Notwithstanding this, a member entitled to attend and vote at the Meeting is entitled to appoint any person as his proxy to attend and vote instead of the member at the Meeting. There shall be no restriction as to the qualification of the proxy. A proxy appointed to attend and vote at the Meeting shall have the same rights as the member to speak at the Meeting.
 4. In the case of a corporate member, the instrument appointing a proxy must be either under its common seal or under the hand of its attorney duly authorised.
 5. Where a member of the Company is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account ("omnibus account"), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds.
 6. The instrument appointing a proxy must be deposited at the Company's Registered Office at Level 7, Menara Milenium, Jalan Damania, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur, Wilayah Persekutuan not less than forty-eight (48) hours before the time for holding the Meeting or any adjournment thereof.
 7. The Agenda item No. 1 is meant for discussion only, as the provisions of Section 169(1) of the Companies Act, 1965 does not require a formal approval of the shareholders for the Audited Financial Statements. Hence, this Agenda item is not put forward for voting.