



**A & M REALTY BERHAD**

(Company No. 177214-H)

(Incorporated in Malaysia under the Companies Act, 1965)

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an Extraordinary General Meeting of A & M Realty Berhad (“A & M” or “the Company”) will be held at Amverton Cove Golf & Island Resort, PT 673, Pulau Carey, Mukim Jugra, 42960 Daerah Kuala Langat, Selangor Darul Ehsan on Friday, 23 May 2014 at 11.00am or at any adjournment thereof, for the purpose of considering and, if thought fit, passing the following resolutions, with or without modification:

**ORDINARY RESOLUTION 1**

**PROPOSED ACQUISITION BY A & M OF TWENTY FIVE (25) ORDINARY SHARES OF RM1.00 EACH IN UNIK SEJATI SDN. BHD. (“UNIK SEJATI”), REPRESENTING 92.59% OF THE TOTAL ISSUED AND PAD-UP SHARE CAPITAL OF UNIK SEJATI, FOR A TOTAL CASH CONSIDERATION OF RM85 MILLION (“PROPOSED ACQUISITION”)**

“That subject to approvals from the relevant authorities, the Company be and is hereby authorised to acquire twenty five (25) ordinary shares of RM1.00 each in Unik Sejati Sdn Bhd representing 92.59% of the equity in Unik Sejati from Dato’ Ng Boon Thong @ Ng Thian Hock, Datin Catherine Yeoh Eng Neo, Milton Norman Ng Kwee Leong, Steven Junior Ng Kwee Leng and Malcolm Jeremy Ng Kwee Seng (hereinafter collectively known as “vendors”) for a total cash consideration of RM85,000,000.00 only upon the terms and conditions in a Sales and Purchase Agreement dated 10 January 2014 entered into between the Company and the said vendors AND THAT the directors be hereby authorised to give effect to the said acquisition with full powers to assent to any condition, modification, variation and/or amendment as may be required by the relevant authorities and to do all such acts and things as may be deemed necessary and expedient in the best of interests of the company AND THAT all actions taken by the directors of the company in relation to the abovesaid proposed acquisition be and are hereby ratified.”

BY ORDER OF THE BOARD

**BERNARD LIM BOON SIANG**

Secretary  
(MACS 01153)

Klang  
8 May 2014

Notes:

1. A member entitled to attend and vote at the Meeting is entitled to appoint one or more proxies to attend and vote in his stead. A proxy need not be a member of the Company.
2. In the case of a corporate member, the instrument appointing a proxy shall be under its common seal or under the hand of its attorney.
3. Where a member appoints more than one proxy, the appointment shall be invalid unless he specifies the proportions of his holdings to be represented by each proxy.
4. Where a member of the Company is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account (“omnibus account”), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds.
5. The instrument appointing the proxy must be deposited at the registered office of the Company at No. 36A, Lorong Gelugor, Off Persiaran Sultan Ibrahim, 41300 Klang Selangor Darul Ehsan not less than 48 hours before the time for holding the meeting or adjournment thereof.
6. Only members whose names appear in the Record of Depositors as at 16 May 2014 will be entitled to attend and vote at the meeting.