



CYPARK RESOURCES BERHAD

(Company No. 642994-H)
(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of the Company will be held at Unit 308, Level 3, Block A, Phileo Damansara II, No. 15, Jalan 16/11, 46350 Petaling Jaya, Selangor Darul Ehsan on Friday, 23 May 2014 at 10:00 a.m. for the following purpose:-

AGENDA

To consider and if thought fit, with or without modification(s), to pass the following Ordinary and Special Resolutions:-

Ordinary Resolution

— **Proposed increase in the authorised share capital of the Company from RM100,000,000 comprising 200,000,000 ordinary shares of RM0.50 each to RM250,000,000 comprising 500,000,000 ordinary shares of RM0.50 each ("Proposed Increase in ASC")**

"THAT the authorised share capital of the Company be increased from RM100,000,000 comprising 200,000,000 ordinary shares of RM0.50 each to RM250,000,000 comprising 500,000,000 ordinary shares of RM0.50 each by the creation of 300,000,000 new ordinary shares of RM0.50 each and such new shares shall rank pari passu in all respects with the existing ordinary shares in the capital of the Company."

Special Resolution

— **Proposed amendment to the Company's Memorandum of Association ("MoA") as a consequence to the Proposed Increase in ASC**

"THAT subject to the passing of the above Ordinary Resolution, the Memorandum of Association of the Company shall be amended by deleting the existing Clause 5 in its entirety and replacing it with the following new Clause 5:-

Existing	New
<i>The authorised capital of the Company is RM100,000,000.00 (Ringgit Malaysia : One Hundred Million) divided into 200,000,000 ordinary shares of RM0.50 each. The shares in the original or any increased capital may be divided into several classes and there may be attached thereto respectively any preferential, deferred or other rights, privileges, conditions or restrictions as to dividends, capital voting or otherwise.</i>	<i>The authorised capital of the Company is RM250,000,000 (Ringgit Malaysia : Two Hundred and Fifty Million Only) divided into 500,000,000 ordinary shares of RM0.50 each. The shares in the original or any increased capital may be divided into several classes and there may be attached thereto respectively any preferential, deferred or other rights, privileges, conditions or restrictions as to dividends, capital voting or otherwise."</i>

By Order of the Board

CHUA SIEW CHUAN (MAICSA 0777689)

YEOW SZE MIN (MIA 31521)

Company Secretaries

Kuala Lumpur

Dated: 30 April 2014

Explanatory Notes to Shareholders of the Company

Ordinary Resolution

The proposed Ordinary Resolution is to accommodate the possibility of a future issuance of new shares arising from the full exercise of the authority granted to the Directors pursuant to Section 132D of the Companies Act, 1965, the Employees' Share Option Scheme and other future corporate exercises (if any). The proposed resolution, if passed, will increase the authorised share capital of Cypark from RM100,000,000 comprising 200,000,000 ordinary shares of RM0.50 each to RM250,000,000 comprising 500,000,000 ordinary shares of RM0.50 each.

Please refer to the Circular to Shareholders dated 30 April 2014 for further information.

Special Resolution

The proposed adoption of the Special Resolution is to facilitate and reflect the above Ordinary Resolution.

Please refer to the Circular to Shareholders dated 30 April 2014 for further information.

NOTES:

1. In respect of deposited securities, only members/shareholders whose names appear in the Record of Depositors on 14 May 2014 ("**General Meeting Record of Depositors**") shall be eligible to attend the Meeting.
2. A shareholder of the Company entitled to attend and vote at the Meeting is entitled to appoint one (1) or more proxies to attend and vote in his stead. Where a member/shareholder appoints more than one (1) proxy to attend and vote at the Meeting, such appointment shall be invalid unless he specifies the proportions of his shareholdings to be represented by each proxy.
3. A proxy may but need not be a shareholder of the Company and a shareholder may appoint any person to be his proxy without limitation and the provisions of Section 149 (1)(a) and (b) of the Companies Act, 1965 ("**the Act**") shall not apply to the Company. There shall be no restriction as to the qualification of the proxy. A proxy appointed to attend and vote at the Meeting shall have the same rights as the shareholder to speak at the Meeting.
4. The instrument appointing a proxy shall be in writing under the hand of the appointer or of his attorney duly authorised in writing or, if the appointer is a corporation, either under Seal or under the hand of an officer or attorney duly authorised.
5. Where a shareholder of the Company is an exempt authorised nominee as defined under the Securities Industry (Central Depositories) Act 1991 ("**SICDA**") which holds ordinary shares in the Company for multiple beneficial owners in one securities account ("**omnibus account**"), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds. Where a shareholder is an authorised nominee as defined under SICDA, it may appoint at least one (1) proxy in respect of each Securities Account it holds with ordinary shares of the Company standing to the credit of the said Securities Account.
6. The instrument appointing a proxy and the power of attorney or other authority (if any), under which it is signed or a duly notarised certified copy of that power or authority, shall be deposited at the Registered Office of the Company at Level 7, Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur not less than forty-eight (48) hours before the time for holding the Meeting or any adjournment thereof.