

**NOTICE OF COURT CONVENED MEETING**

**IN THE HIGH COURT OF  
MALAYA AT KUALA LUMPUR  
(COMMERCIAL DIVISION)**

**ORIGINATING SUMMONS**

**(EX-PARTE)**

**NO. : 26NCC-3-01/2014**

In the matter of VTI Vintage Berhad (Co. No. 589167-W), Vintage Tiles Industries Sdn Bhd (Co. No. 369769-K), Vintage Roofing & Construction Sdn Bhd (Co. No. 497226-P), Newsteel Building Systems Sdn Bhd (Co. No. 536655-P) and Vintage Tiles Industries (EM) Sdn Bhd (Co. No. 665835-P)

And

In the matter of a scheme of arrangement and compromise of VTI Vintage Berhad (Co. No. 589167-W), Vintage Tiles Industries Sdn Bhd (Co. No. 369769-K), Vintage Roofing & Construction Sdn Bhd (Co. No. 497226-P), Newsteel Building Systems Sdn Bhd (Co. No. 536655-P) and Vintage Tiles Industries (EM) Sdn Bhd (Co. No. 665835-P) pursuant to Section 176 of the Companies Act 1965

And

In the matter of Section 64 of the Companies Act 1965, Section 176(1) and Section 176(10) of the Companies Act 1965, Section 177 of the Companies Act 1965 and other sections of the Companies Act 1965 Order 62, Order 88 and Order 92 of the Rules of Court 2012

1. VTI Vintage Berhad  
(Co. No. 589167-W)
  2. Vintage Tiles Industries  
Sdn Bhd (Co. No 369769-K)
  3. Vintage Roofing &  
Construction Sdn Bhd  
(Co. No. 497226-P)
  4. Newsteel Building Systems  
Sdn Bhd (Co. No. 536655-P)
  5. Vintage Tiles Industries (EM)  
Sdn Bhd (Co. No. 665835-P)
- ... Applicants

**NOTICE OF MEETING OF  
ORDINARY SHAREHOLDERS  
SUMMONED PURSUANT TO  
ORDER OF THE HIGH COURT  
OF MALAYA**

**NOTICE IS HEREBY GIVEN** that by an Order of the High Court of Malaya ("Court") made on 15 January 2014 and extended by a further Order dated 11 April 2014 in the above matter, the Court has directed a meeting of shareholders of VTI Vintage Berhad ("VVB" or the "Company") be convened pursuant to the provisions of Section 176(1) of the Companies Act, 1965 ("Act") ("CCM") for the purpose of considering and if thought fit, to approve, with or without modification(s) a scheme of arrangement proposed between the Company and its shareholders comprising a proposed implementation of a formal scheme of arrangement and compromise pursuant to Section 176 of the Act in respect to the amounts owing to the secured and unsecured creditors of VVB and that such meeting will be held at Crystal Room, Level 1, Crystal Crown Hotel, 217, Persiaran Raja Muda Musa, 42000 Pelabuhan Klang, Selangor on Friday, 23 May 2014 at 11:00 a.m. or immediately after the conclusion, adjournment or postponement (as the case may be) of the Extraordinary General Meeting of VVB which will be held at the same venue on the same day at 10.00 a.m.

A copy of the Explanatory Statement/Circular to Shareholders and the Form of Proxy applicable for the CCM as required to be furnished pursuant to Section 177(1)(a) of the Act is incorporated in the printed document of which this Notice forms part of. Copies of the Explanatory Statement/Circular to Shareholders and the Form of Proxy applicable for the CCM will also be available to shareholders, free of charge at the Registered Office of VVB at Suite 10.03, Level 10, The Gardens South Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur between the hours of 9.00 a.m. to 5.00 p.m., from Monday to Friday (except for public holidays) up to and including the date of the CCM.

A member of the Company entitled to attend and vote at the CCM is entitled to appoint a proxy to attend and vote in his stead. A Form of Proxy applicable for the CCM is enclosed herewith. The forms appointing proxies must be lodged with or reach VVB at its Registered Office at Suite 10.03, Level 10, The Gardens South Tower, Mid Valley City, Lingkaran Syed Putra, 59200, Kuala Lumpur, Malaysia no later than forty eight (48) hours before the time appointed for the CCM or at any adjournment thereof.

By the said Order, the Court has directed a Chairman of the CCM be appointed by the Board of Directors of VVB.

**VTI VINTAGE BERHAD  
(589167-W)**

29 April 2014