

**NOTICE OF UNITHOLDERS' MEETING**

**NOTICE IS HEREBY GIVEN THAT** the meeting of Unitholders ("**Unitholders' Meeting**") of Tower Real Estate Investment Trust ("**Tower REIT**") will be held at the Theatre, Level 1, Wisma Hong Leong, 18 Jalan Perak, 50450 Kuala Lumpur on Tuesday, 29 April 2014 at 2.45 p.m. or, if later, upon the conclusion of the forthcoming Annual General Meeting of Tower REIT to be held at the same venue at 2.30 p.m. on the same day or at any adjournment thereof, for the purpose of considering and, if thought fit, passing, with or without any modifications, the following motion:

**SPECIAL RESOLUTION****PROPOSED AMENDMENTS TO THE DEED DATED 17 FEBRUARY 2006 CONSTITUTING TOWER REIT ("PROPOSED AMENDMENTS")**

**"THAT** subject to the approvals being obtained from all relevant authorities and/or parties, where required, approval be and is hereby given to the Board of Directors of the Manager ("**Board**") to adopt the Proposed Amendments as set out in Appendix I of the Circular dated 7 April 2014 and restatement of the deed in its entirety as the new deed governing Tower REIT ("**Restated Deed**") with effect from the date of registration of the Restated Deed with the Securities Commission Malaysia;

**AND THAT** authority be and is hereby given to the Board and the Trustee, acting for and on behalf of Tower REIT, to give effect to the Proposed Amendments with full power to assent to any condition, modification, variation and/or amendment as they may deem fit in the best interests of Tower REIT and/or as may be imposed by the relevant authorities;

**AND FURTHER THAT** the Board and the Trustee, acting for and on behalf of Tower REIT, be and are hereby authorised to do all such acts, deeds and/or things, including executing such documents as may be required, in order to implement, finalise and effect the Proposed Amendments."

By Order of the Board of  
GLM REIT Management Sdn Bhd  
(as Manager of Tower Real Estate Investment Trust)

LIM YEW YOKE (LS 000431)  
CHIN MIN YANN (MAICSA 7034011)  
Company Secretaries

Kuala Lumpur  
7 April 2014

**Notes:**

1. For the purpose of determining Unitholders' eligibility to attend this meeting, only Unitholders whose names appear in the Record of Depositors as at 23 April 2014 shall be entitled to attend this meeting or appoint proxy(ies) to attend and vote on their behalf.
2. A proxy may but need not be a Unitholder of Tower REIT.
3. A Unitholder who is an authorised nominee may appoint at least one (1) proxy in respect of each Securities Account it holds. In pursuance therein, if a Unitholder appoints two (2) proxies, the appointment will be invalid unless the Unitholder specifies the proportions of his/her holdings to be represented by each proxy.
4. A Unitholder who is an exempt authorised nominee for multiple beneficial owners in a securities account ("Omnibus Account") may appoint any number of proxies in respect of the Omnibus Account.
5. The instrument appointing a proxy shall be in writing under the hand of the appointer or his/her attorney duly authorised in writing or if the appointer is a corporation either under its common seal or under the hand of an officer or attorney duly authorised in writing.
6. The instrument appointing a proxy must be deposited at the Registered Office of GLM REIT Management Sdn Bhd at Level 10, Wisma Hong Leong, 18 Jalan Perak, 50450 Kuala Lumpur not less than 48 hours before the time and date of the meeting or adjourned meeting.