

ERRATA

**ORIENTED MEDIA GROUP BERHAD (“OMEDIA”)
ERRATA STATEMENT IN RESPECT OF NOTICE OF ANNUAL GENERAL MEETING IN ANNUAL
REPORT 2013**

We refer to the Company’s Annual Report 2013.

We wish to draw your attention to the Notice of Annual General Meeting (“Notice”) in Annual Report 2013 in respect of item 1 of the Explanation Note on Special Business. The amendment is highlighted as follows:

1. Ordinary Resolution no. 7
Authority to Allot and Issue Shares pursuant to Section 132D of the Companies Act, 1965

“(c) As at the date of this Notice, a total of 13,309,000 new shares were **allotted and issued by the Company on 7 January 2013 (3,500,000 new shares) and 31 January 2013 (9,809,000 new shares) respectively** pursuant to the Private Placement Exercise **in accordance with** the previous mandate granted to the Directors since the last Annual General Meeting held on 24 December 2012. **The proceeds of RM1,330,900 had been fully utilised for working capital purposes.**”

We append the amended Notice for your reference.

Thank you.

Your faithfully,
ORIENTED MEDIA GROUP BERHAD

Pang Kah Man (MIA 18831)
Company Secretary