

**NOTICE OF THE TWENTY-FIFTH ANNUAL GENERAL MEETING AND DIVIDEND ENTITLEMENT**

**NOTICE IS HEREBY GIVEN** that the Twenty-Fifth Annual General Meeting of Dialog Group Berhad (DIALOG or the Company) will be held at **The Royale Bintang Damansara Hotel, 2, Jalan PJU 7/3, Mutiara Damansara, 47810 Petaling Jaya, Selangor Darul Ehsan, Malaysia on Thursday, 21 November 2013 at 10.00 a.m.** to consider the following matters:

**AGENDA**

1. To receive and adopt the audited Financial Statements for the financial year ended 30 June 2013 together with the Reports of the Directors and Auditors thereon. **(Resolution 1)**
2. To approve the payment of a Final Single Tier Cash Dividend of 2.2 sen per ordinary share in respect of the financial year ended 30 June 2013. **(Resolution 2)**
3. To re-elect Kamariyah Binti Hamdan, the director retiring pursuant to Article 96 of the Company's Articles of Association. **(Resolution 3)**
4. To re-elect Zainab Binti Mohd Salleh, the director retiring pursuant to Article 96 of the Company's Articles of Association. **(Resolution 4)**
5. To re-elect Siti Khairon Binti Shariff, the director retiring pursuant to Article 101 of the Company's Articles of Association. **(Resolution 5)**
6. To approve the payment of Directors' fees of RM348,000 in respect of the financial year ended 30 June 2013 (2012: RM415,000). **(Resolution 6)**
7. To re-appoint Messrs BDO as auditors of the Company and to authorise the Directors to fix their remuneration. **(Resolution 7)**
8. Special Business:-  
To consider and if thought fit, to pass the following resolutions:

**(A) ORDINARY RESOLUTION 1****- PROPOSED RENEWAL OF SHARE BUY-BACK AUTHORITY**

"THAT, subject to the Companies Act, 1965, the Memorandum and Articles of Association of the Company and the Main Market Listing Requirements of Bursa Malaysia Securities Berhad (Bursa Malaysia) and the requirements of any other relevant authorities, the Company be and is hereby authorised to purchase such number of ordinary shares of RM0.10 each in the Company as may be determined by the Directors of the Company from time to time through Bursa Malaysia upon such terms and conditions as the Directors of the Company may deem fit in the interest of the Company provided that the aggregate number of ordinary shares of RM0.10 each purchased pursuant to this resolution does not exceed ten percent (10%) of the total issued and paid-up share capital of the Company (Proposed Renewal of Share Buy-Back Authority) and that an amount not exceeding the total audited retained profits and share premium account of the Company at the time of purchase, would be allocated by the Company for the Proposed Renewal of Share Buy-Back Authority.

THAT the authority conferred by this ordinary resolution will commence immediately upon passing of this ordinary resolution until the conclusion of the next Annual General Meeting of the Company (unless earlier revoked or varied by ordinary resolution of the shareholders of the Company in a general meeting) or until the expiration of the period within which the next Annual General Meeting after that date is required by law to be held.

THAT the Directors of the Company be and are hereby authorised to take all steps necessary to implement, finalise and to give full effect to the Proposed Renewal of Share Buy-Back Authority and THAT authority be and is hereby given to the Directors of the Company to decide in their discretion to either retain the ordinary shares of RM0.10 each purchased pursuant to the Proposed Renewal of Share Buy-Back Authority as treasury shares and/or to resell the treasury shares and/or to distribute them as share dividends and/or to cancel them." **(Resolution 8)**

**(B) ORDINARY RESOLUTION 2****- PROPOSED RENEWAL OF SHAREHOLDERS' MANDATE FOR RECURRENT RELATED PARTY TRANSACTIONS (RRPT) AND PROPOSED NEW SHAREHOLDERS' MANDATE FOR ADDITIONAL RRPT OF A REVENUE OR TRADING NATURE**

"THAT, subject to the Companies Act, 1965 (the Act), the Memorandum and Articles of Association of the Company and the Main Market Listing Requirements of Bursa Malaysia Securities Berhad and the requirements of any other relevant authorities, approval be and is hereby given to the Company and/or its subsidiaries to enter into the Recurrent Related Party Transactions of a Revenue or Trading Nature (Recurrent Related Party Transactions) as set out in Section 2.5(I) of Part B (for the renewal of existing Recurrent Related Party Transactions) and Section 2.5(II) of Part B (for additional Recurrent Related Party Transactions) of the Circular to Shareholders dated 29 October 2013 subject further to the following:

- (i) the Recurrent Related Party Transactions are in the ordinary course of business which are necessary for day-to-day operations and are on terms not more favourable to the related parties than those generally available to the public and are not to the detriment of the minority shareholders of the Company; and
- (ii) disclosure is made in the annual report of the breakdown of the aggregate value of transactions conducted during a financial year and that such approval shall commence immediately upon the passing of this ordinary resolution and continue to be in force until:
  - (a) the conclusion of the next Annual General Meeting (AGM) of the Company following the forthcoming AGM at which the Proposed Shareholders' Mandate for Recurrent Related Party Transactions of a Revenue or Trading Nature is approved, at which time it will lapse, unless by a resolution passed at the next AGM, the authority is renewed;
  - (b) the expiration of the period within which the next AGM after the date it is required to be held pursuant to Section 143(1) of the Act (but must not extend to such extension as may be allowed pursuant to Section 143(2) of the Act); or
  - (c) revoked or varied by resolution passed by the shareholders of the Company in a general meeting, whichever is the earlier.
- (iii) the Directors and/or any of them be and are hereby authorised to complete and do all such acts and things (including executing such documents as may be required) to give effect to the transactions contemplated and/or authorised by this ordinary resolution." **(Resolution 9)**

**(C) SPECIAL RESOLUTION****- PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION OF THE COMPANY**

"THAT the deletions, alterations, modifications, variations and additions to the Articles of Association as set out in Part C of the Circular to Shareholders dated 29 October 2013 be and are hereby approved and that the Directors and Company Secretaries be and are hereby authorised to carry out all necessary formalities in effecting the aforesaid amendments." **(Resolution 10)**

9. To transact any other ordinary business for which due notice shall have been given.

**NOTICE IS ALSO HEREBY GIVEN** that the Final Single Tier Cash Dividend of 2.2 sen per ordinary share held in DIALOG, if approved, will be paid and distributed respectively on 19 December 2013 to shareholders whose names appear in the Record of Depositors at the close of business on 29 November 2013.

A depositor shall qualify for entitlement to the Final Single Tier Cash Dividend only in respect of:

- (a) Shares transferred into the Depositor's Securities Account before 4.00 p.m. on 29 November 2013 in respect of ordinary transfers.
- (b) Shares bought on Bursa Malaysia Securities Berhad on a cum entitlement basis according to the Rules of Bursa Malaysia Securities Berhad.

By Order of the Board

**ZAINAB BINTI MOHD SALLEH**, MIA 7672

**LIM HOOI MOOI**, MAICSA 0799764

**CHAY SIEW KIM**, MAICSA 7012266

Joint Company Secretaries

Petaling Jaya  
29 October 2013

**Notes:****1. Appointment of proxy**

- (a) Other than an exempt authorised nominee, a member of the Company is entitled to appoint not more than two (2) proxies to attend, speak and vote in his stead. Where a member appoints more than one (1) proxy, he shall specify the proportion of his shareholdings to be represented by each proxy.
- (b) A proxy need not be a member of the Company and a member may appoint any person to be his proxy, and the provisions of Section 149(1)(b) of the Companies Act, 1965 shall not apply to the Company.
- (c) The instrument appointing a proxy shall be in writing under the hand of the appointer or his attorney duly authorised in writing or if the appointer is a corporation under its Common Seal or the hand of its duly authorised officer or attorney.
- (d) The instrument appointing a proxy shall be deemed to confer authority to demand or join in demanding a poll.
- (e) An instrument appointing a proxy must be deposited at the Registered Office of the Company at 109, Block G, Phileo Damansara 1, No. 9, Jalan 16/11, 46350 Petaling Jaya, Selangor Darul Ehsan, Malaysia not less than forty-eight (48) hours before the time appointed for holding the Meeting or any adjournment thereof.
- (f) Members whose names appear in the Record of Depositors as at 14 November 2013 shall be regarded as members entitled to attend, speak and vote at the Meeting or appoint a proxy or proxies to attend, speak and vote in his stead.

**2. Special Business - Item 8 of the Agenda**

- (a) The proposed Resolution No. 8, if passed, will empower Directors of the Company to purchase and/or hold up to ten percent (10%) of the issued and paid-up share capital of the Company. For further information on the Proposed Renewal of Share Buy-Back Authority, please refer to Part A of the Circular to Shareholders dated 29 October 2013 enclosed together with the Company's Annual Report 2013.
- (b) The proposed Resolution No. 9, if passed, will enable the Company and Group to enter into the Recurrent Related Party Transactions of a Revenue or Trading Nature which are necessary for the day-to-day operations, subject to the transactions being in the ordinary course of business and on terms which are not more favourable to the related parties than those generally available to the public and are not to the detriment of the minority shareholders of the Company. For further information on the Proposed Renewal of Shareholders' Mandate and Proposed New Shareholders' Mandate for Recurrent Related Party Transactions of a Revenue or Trading Nature, please refer to Part B of the Circular to Shareholders dated 29 October 2013 enclosed together with the Company's Annual Report 2013.
- (c) The proposed Special Resolution, if passed, will streamline the Company's Articles of Association with the Main Market Listing Requirements of Bursa Malaysia Securities Berhad following certain amendments made by Bursa Malaysia Securities Berhad, as set out in Part C of the Circular to Shareholders dated 29 October 2013 enclosed together with the Company's Annual Report 2013.