



JAKS RESOURCES BERHAD

(Company No. 585648-T)

(Incorporated in Malaysia under the Companies Act, 1965)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting of JAKS Resources Berhad (“**JRB**” or “**Company**”) will be held at Royal Ballroom, Kelab Golf Sultan Abdul Aziz Shah, No. 1, Rumah Kelab, Jalan Kelab Golf 13/6, 40100 Shah Alam, Selangor Darul Ehsan on Tuesday, 9 July 2013 at 10.30 a.m. or at any adjournment thereof for the purpose of considering and if thought fit, passing with or without modifications the following ordinary resolution:-

ORDINARY RESOLUTION

PROPOSED ACQUISITION BY HARBOUR TOWN SDN BHD, A WHOLLY-OWNED SUBSIDIARY OF JAKS RESOURCES BERHAD (“JRB” OR THE “COMPANY”), OF 765,000 ORDINARY SHARES OF RM1.00 EACH REPRESENTING 51% OF THE ISSUED AND PAID UP CAPITAL OF MNH GLOBAL ASSETS MANAGEMENT SDN BHD (“MNH”) FROM ISLAND CIRCLE DEVELOPMENT (M) SDN BHD FOR A TOTAL CASH CONSIDERATION OF RM93,200,000 (“PROPOSED ACQUISITION”)

THAT approval be and is hereby given to Harbour Town Sdn Bhd, a wholly-owned subsidiary of the Company, to acquire 765,000 ordinary shares of RM1.00 each representing 51% of the issued and paid up capital of MNH for a total cash consideration of Ringgit Malaysia Ninety Three Million Two Hundred Thousand (RM93,200,000) only subject to the terms and conditions as contained in the conditional Shares Sale and Purchase Agreement (“**SSA**”) dated 29 March 2013;

AND THAT the members do ratify and confirm the SSA;

AND THAT the Directors of Harbour Town Sdn Bhd and the Company be and are hereby authorised to do all acts, deeds and things and to execute, sign and deliver on behalf of Harbour Town Sdn Bhd and the Company respectively, all such documents as they may deem necessary, expedient and/or appropriate in order to implement, finalise and give full effect to the Proposed Acquisition with full powers to assent to or make any condition, modification, variation and/or amendment thereto as the Directors may deem fit in connection with the Proposed Acquisition and in the best interest of Harbour Town Sdn Bhd and the Company.

By Order of the Board of

JAKS RESOURCES BERHAD

LEONG OI WAH (MAICSA 7023802)

Company Secretary

Petaling Jaya

24 June 2013

Notes:-

1. *A member of the Company who is entitled to attend and vote at this meeting is entitled to appoint a proxy or in the case of a corporation a duly authorized representative to attend and to vote in his stead. The proxy need not be a member of the Company and Section 149(1)(b) of the Companies Act, 1965 shall not apply.*
2. *When a member appoints two or more proxies, the proxies shall not be valid unless the member specifies the proportion of his shareholdings to be represented by each proxy.*
3. *The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorized in writing or, if such appointor is a corporation under its common seal, or the hand of its attorney.*
4. *The instrument appointing a proxy together with the power of attorney (as the case may be) must be deposited at the Registered Office of the Company at 802, 8th Floor, Block C, Kelana Square, 17, Jalan SS7/26, 47301 Petaling Jaya, Selangor Darul Ehsan at least 48 hours before the time appointed for holding the meeting or adjourned meeting.*
5. *A depositor who appears in the Record of Depositors as at 2 July 2013 shall be regarded as member of the Company entitled to attend the Extraordinary General Meeting or appoint a proxy to attend and vote on his behalf.*