

NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS DATED 7 MAY 2013 PURSUANT TO THE LISTING OF THE STAPLED SECURITIES CONSISTING ORDINARY SHARES OF RM1.00 EACH IN KLCC PROPERTY HOLDINGS BERHAD ("KLCCP" OR "COMPANY") AND UNITS OF KLCC REAL ESTATE INVESTMENT TRUST ("KLCC REIT") ("STAPLED SECURITIES") ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("ELECTRONIC PROSPECTUS") ("LISTING")

(Unless otherwise defined or the context requires otherwise, the terms used in this notice shall bear the meaning ascribed to them in the Prospectus dated 7 May 2013)

Website

The Electronic Prospectus can be viewed or downloaded from Bursa Malaysia Securities Berhad's ("**Bursa Securities**") website at www.bursamalaysia.com ("**Website**").

Availability and Location of Paper/Printed Prospectus

Any securities holder in doubt concerning the validity or integrity of the Electronic Prospectus should immediately request a paper/printed copy of the Prospectus directly from CIMB Investment Bank Berhad ("**CIMB**") or KLCC REIT Management Sdn Bhd ("**Manager**").

Jurisdictional Disclaimer

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Persons Responsible for the Internet Site in which the Electronic Prospectus is Posted

The Electronic Prospectus which is accessible at the Website is owned by Bursa Securities. Users' access to the website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website.

The contents of the Electronic Prospectus are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.