

NICHE CAPITAL EMAS HOLDINGS BERHAD (527272V)
(Incorporated in Malaysia)

ADDENDUM TO THE NOTICE OF TWELFTH ANNUAL GENERAL MEETING

To: Shareholders of Niche Capital Emas Holdings Berhad (“NICE”)

We wish to inform of the inclusion of the following items as highlighted in ***bold italics***:

(a) New paragraph in item 1 under Explanatory Notes on Special Business:

This General Mandate will provide flexibility to the Company for any possible fund raising activities, including but not limited to further placing of shares, for purpose of funding future investment project(s), working capital and/or acquisitions.

(b) New words in second column for Article 105A under Appendix 1.

| Article No. | Existing Articles | Amended Articles |
|---------------------|-----------------------------|---|
| To add Article 105A | <i>New provision</i> | Exempt Authorised Nominee Where a Member of the Company is an Exempt Authorised Nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account (“Omnibus Account”), there shall be no limit to the number of proxies which the Exempt Authorised Nominee may appoint in respect of each omnibus account it holds. The appointment of two (2) or more proxies in respect of any particular Omnibus Account shall be invalid unless the Exempt Authorised Nominee specifies the proportion of its shareholding to be represented by each proxy. |

By Order of the Board

Ong Tze-En (MAICSA 7026537)
Company Secretary

Penang, 25 April 2013