



FOR IMMEDIATE RELEASE

Date: 15 March 2013

To:	Attention:	Fax no.:
Securities Commission	Pn Zulaiha Subohi	03- 6201 5158
Bursa Malaysia Securities Berhad	Mr Inderjit Singh	03- 2732 3263
MISC Berhad	Puan Fadzillah binti Kamaruddin	03- 2273 6602
Berita Harian	En Saidon Idris	03- 2056 7081 / 2282 4340
Utusan Malaysia & Utusan Melayu	En Mohd Ridzwan Mohd Iman	03- 9223 0957
Bernama	Pn Mikhail Raj Abdullah	03- 2698 1102
Business Times (New Straits Times)	En Mustapha Kamil	03- 2056 7149 / 2282 7600
The Star	Mr Risen Jayaseelan	03- 7955 4039
The Edge Financial Daily	Mr M Shanmugam	03- 7660 8568
The Malaysian Reserve	En Ishun Pawan Ahmad	03- 7956 6808
Nanyang Siang Pau	Ms Birdy Law	03- 7872 6993
Sin Chew Jit Poh (Malaysia)	Ms Low Sow Wan	03- 7955 8379

PETROLIAM NASIONAL BERHAD (“PETRONAS” OR “OFFEROR”)

CONDITIONAL TAKE-OVER OFFER BY PETRONAS TO ACQUIRE ALL THE ORDINARY SHARES OF RM1.00 EACH IN MISC BERHAD (“MISC”) (“MISC SHARES”) WHICH ARE NOT ALREADY HELD BY PETRONAS (“OFFER SHARES”) AT A CASH OFFER PRICE OF RM5.30 PER OFFER SHARE (“OFFER”)

We refer to the press notice dated 15 March 2013 relating to the Offer, issued by CIMB Investment Bank Berhad, on behalf of PETRONAS, announcing that the closing date and time for acceptance of the Offer has been extended to 5.00 p.m. (Malaysian time) on 5 April 2013.

The detailed disclosure of the level of acceptances of the Offer as at 5.00 p.m. (Malaysian time) on 15 March 2013, in accordance with Section 26(1) of the Malaysian Code on Take-Overs and Mergers, 2010, is set out in the table below:

	Number of MISC Shares	% ⁽¹⁾
MISC Shares held by the Offeror as at the posting of the Offer Document on 21 February 2013 (“Posting Date”)	2,797,459,800	62.67
MISC Shares for which acceptances of the Offer (which are complete and valid in all respects) have been received after the Posting Date up to 5.00 p.m. (Malaysian time) on 15 March 2013	32,985,906	0.74
MISC Shares acquired or agreed to be acquired (other than the MISC Shares for which acceptances of the Offer have been received) by the Offeror after the Posting Date up to 5.00 p.m. (Malaysian time) on 15 March 2013	-	-
	<u>2,830,445,706</u>	<u>63.41</u>
MISC Shares for which acceptances of the Offer have been received but yet to be verified as at 5.00 p.m. (Malaysian time) on 15 March 2013	101,963,631	2.28

Note:

⁽¹⁾ Based on issued and paid-up share capital of MISC of 4,463,793,103 MISC Shares as at 15 March 2013.

CIMB Investment Bank Berhad (18417-M)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

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Should you have any queries, please contact Ms Gan Siok Eng at (603) 2084 9217 or Ms Lily Ling at (603) 2084 9250.

Yours faithfully
for **CIMB Investment Bank Berhad**

A handwritten signature in black ink that reads "Andrew Tan".

Andrew Tan
Deputy Head / Director
Corporate Finance

A handwritten signature in black ink that reads "Gan Siok Eng".

Gan Siok Eng
Associate Director
Corporate Finance