



TATT GIAP GROUP BERHAD

(Company No. 732294-W)

(Incorporated in Malaysia under the Companies Act, 1965)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting (“**EGM**”) of Tatt Giap Group Berhad (“**TatGiap**” or “**Company**”) will be held at the Function Hall, Tatt Giap Group Berhad at 1617 Lorong Perusahaan Maju 6, Prai Industrial Estate IV, 13600 Prai, Penang on Thursday, 28 March 2013 at 11.45 a.m, for the purpose of considering and if thought fit, passing with or without modifications, the following resolution:

ORDINARY RESOLUTION

PROPOSED DISPOSAL OF 19,600,000 ORDINARY SHARES OF RM1.00 EACH IN TATT GIAP STEEL CENTRE SDN. BHD. (“TGSC”), A WHOLLY OWNED SUBSIDIARY OF TATT GIAP GROUP BERHAD, REPRESENTING 49% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF TGSC TO CSGT INTERNATIONAL CORPORATION (“CIC”), CSC STEEL HOLDINGS BERHAD (“CSC Malaysia”) AND HANWA CO., LTD (“Hanwa”) FOR AN AGGREGATE CASH CONSIDERATION OF RM20,033,160.00 (“PROPOSED DISPOSAL”)

“**THAT**, subject to and conditional upon approvals being obtained from all relevant authorities, approval be and is hereby given for the Company to dispose of 19,600,000 ordinary shares of RM1.00 each in TGSC representing 49% of the entire issued and paid-up share capital of TGSC to CIC, CSC Malaysia and Hanwa for a total consideration of RM20,033,160.00, in accordance with the terms and subject to the conditions of the Share Sale and Purchase Agreement dated 09 November 2012, the salient terms of which are set out in Section 2.1 of the Circular to Shareholders of the Company dated 12 March 2013.

AND THAT the Directors of the Company be and are hereby authorised to give effect to the Proposed Disposal with full powers to do all such acts as they may consider necessary or expedient so as to give full effect to the same with further power to assent to any conditions, modifications, variations and/or amendments as may be required by the relevant authorities.”

By Order of the Board

Tai Yit Chan (MAICSA 7009143)
Ong Tze-En (MAICSA 7026537)
Joint Company Secretaries

Penang, 12 March 2013

Notes

1. A member may appoint 2 proxies to attend on the same occasion. A proxy may but need not be a Member and the provisions of Section 149(1)(b) of the Companies Act, 1965 shall not apply to the Company. If a Member appoints 2 proxies, the appointments shall be invalid unless he specifies the proportions of his holdings to be represented by each proxy.
2. Where a member of the Company is an authorised nominee as defined under the Central Depositories Act, it may appoint at least one (1) proxy in respect of each securities account it holds with ordinary shares of the Company standing to the credit of the said securities account.
3. Where a member of the Company is an exempt authorised nominee which hold ordinary shares in the Company for multiple beneficial owners in one (1) securities account (“omnibus account”), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds.
4. The instrument appointing a proxy shall be in writing under the hand of the appointer or his attorney duly authorised in writing or if such appointer is a corporation under its Common Seal or the hand of its attorney.
5. To be valid, the proxy form must be deposited at the Company's Registered Office at Suite 2-1, 2nd Floor, Menara Penang Garden, 42A, Jalan Sultan Ahmad Shah, 10050 Penang, at least 48 hours before the time appointed for holding the meeting, or adjourned meeting.
6. For the purpose of determining who shall be entitled to attend this meeting, the Company shall be requesting Bursa Malaysia Depository Sdn. Bhd., to make available to the Company pursuant to Article 80(3) of the Company's Articles of Association and Paragraph 7.16(2) of the Main Market LR, a Record of Depositors (“ROD”) as at 21 March 2013 and only a Depositor whose name appears on such ROD shall be entitled to attend this meeting or appoint proxy to attend and/or vote in his/her behalf.