



CAHYA MATA SARAWAK

Cahaya Mata Sarawak Berhad

(Company No. 21076-T)

(Incorporated in Malaysia)

(the "Company")

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Extraordinary General Meeting of the Company will be held at Windows on Kuching 1 & 2, Level 18, Riverside Majestic Hotel, Jalan Tunku Abdul Rahman, 93100 Kuching, Sarawak on Thursday, 21 March 2013 at 2.00 p.m. for the purpose of considering and, if thought fit, passing the following resolution:

ORDINARY RESOLUTION

PROPOSED PROVISION OF A PROPORTIONATE CORPORATE GUARANTEE AND OTHER FINANCIAL ASSISTANCE (INCLUDING SHAREHOLDERS SUPPORT AND OTHER COLLATERAL) FOR THE BENEFIT OF OM MATERIALS (SARAWAK) SDN. BHD. ("PROPOSED PROVISION OF FINANCIAL ASSISTANCE")

"**THAT**, pursuant to the requirements of the Companies Act, 1965 and the Listing Requirements of Bursa Malaysia Securities Berhad, approval be and is hereby given to the Company and Samalaju Industries Sdn. Bhd. to undertake the Proposed Provision of Financial Assistance (details of which are set out in Section 2 of the Circular to Shareholders dated 6 March 2013) for the benefit of OM Materials (Sarawak) Sdn. Bhd. and to facilitate OM Materials (Sarawak) Sdn. Bhd. to meet its financial requirements accordingly and **THAT** the Directors of the Company and Samalaju Industries Sdn. Bhd. be and are hereby authorised to take all such steps as are necessary to implement and give full effect to the Proposed Provision of Financial Assistance with full power to assent to any conditions, modifications, variations and/or amendments (if any) as may be imposed by the relevant authorities and with fullest power to do all such acts and things thereafter as the Directors of the Company and Samalaju Industries Sdn. Bhd. may deem fit and expedient in the best interest of the Company and Samalaju Industries Sdn. Bhd."

BY ORDER OF THE BOARD

DENISE KOO SWEE PHENG

Group Company Secretary

Kuching, Sarawak

6 March 2013

Notes:

1. A member entitled to attend and vote at the above meeting is entitled to appoint a proxy to attend and vote in his stead. A proxy may but need not be a member of the Company and the provision of Section 149(1)(b) of the Companies Act, 1965 shall not apply to the Company. Only a depositor whose name appears on the General Meeting Record of Depositors as at 14 March 2013 shall be entitled to attend the said meeting or to appoint proxies to attend and/or vote on his/her behalf.
2. A corporation must complete this form of proxy under its common seal or under the hand of a duly authorised officer or attorney.
3. This form of proxy, duly signed, must be deposited at the Registered Office of the Company at Level 6, Wisma Mahmud, Jalan Sungai Sarawak, 93100 Kuching, Sarawak not less than forty-eight (48) hours before the time set for holding the Extraordinary General Meeting or any adjournment thereof.