

<b>ERRATA</b>
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**ORIENTED MEDIA GROUP BERHAD (“OMEDIA”)  
ERRATA STATEMENT IN RESPECT OF NOTICE OF ANNUAL GENERAL MEETING IN ANNUAL  
REPORT 2012**

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We refer to the Company’s Annual Report 2012.

We wish to draw your attention to the Notice of Annual General Meeting in Annual Report 2012 in respect of Explanation Note on Special Business, item 1 of the Annual Report. The amendments are highlighted as follows:

1. Ordinary Resolution no. 7  
Authority to Allot and Issue Shares pursuant to Section 132D of the Companies Act, 1965

The proposed Ordinary Resolution no. 7 under Item 6, if passed, will grant general mandate (“General Mandate”) and empower the Directors of the Company, from the date of the above Annual General Meeting to allot and issue shares in the Company up to an amount not exceeding in total ten percent (10%) of the issued and paid-up capital of the Company for the time being for such purposes as they may think fit and in the interest of the Company. This authority, unless revoked or varied at a general meeting, shall continue to be in full force until the conclusion of the next Annual General Meeting of the Company.

As at the date of this Notice, 250,000 new shares were issued by the Company pursuant to the Private Placement Exercise pursuant to the previous mandate granted to the Directors since the last Annual General Meeting held on 23 December 2011. **The proceeds of RM25,000-00 were for working capital purpose and had been fully utilised as at the date of this notice.**

The General Mandate, if granted will provide flexibility to the Company for any possible fund raising activities, including but not limited to further placing of shares, for purpose of funding future investment project(s), working capital and/or acquisition.

Kindly take note of the aforesaid amendments and we append the amended page for your reference.

Thank you.

Yours faithfully,  
ORIENTED MEDIA GROUP BERHAD

Pang Kah Man (MIA 18831)  
Joint Company Secretary