



AEON CREDIT SERVICE (M) BERHAD

(Company No. 412767-V)
(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting of AEON Credit Service (M) Berhad ("**ACSM**" or the "**Company**") will be held at Ballroom 1 & 2, Level 2, InterContinental Hotel Kuala Lumpur, 165, Jalan Ampang, 50450 Kuala Lumpur on Tuesday, 28 August 2012 at 9.30 a.m. or at any adjournment thereof, for the purpose of considering and if thought fit, passing the ordinary resolution with or without modifications:

ORDINARY RESOLUTION

PROPOSED BONUS ISSUE OF 24,000,000 NEW ORDINARY SHARES OF RM0.50 EACH IN ACSM ("BONUS SHARES") TO BE CREDITED AS FULLY PAID UP, ON THE BASIS OF ONE (1) BONUS SHARE FOR EVERY FIVE (5) EXISTING ORDINARY SHARES OF RM0.50 EACH IN ACSM ("ACSM SHARES") HELD ON A DATE TO BE DETERMINED AND ANNOUNCED LATER ("PROPOSED BONUS ISSUE")

"THAT the Directors of the Company be and are hereby authorised to increase the issued and paid-up share capital of the Company by way of a bonus issue of 24,000,000 new ACSM Shares by capitalising a sum of RM12,000,000 from the share premium account of the Company and that the same be applied in making payment in full at par for 24,000,000 Bonus Shares in the share capital of the Company;

THAT such Bonus Shares be allotted, distributed and credited as fully paid-up to the registered shareholders of ACSM whose names appear in the Record of Depositors at the close of business on an entitlement date to be determined and announced later by the Directors of the Company, on the basis of one (1) Bonus Share for every five (5) existing ACSM Shares held then by such shareholders on that date;

THAT fractional entitlements, if any, arising from the Proposed Bonus Issue, shall be disregarded and shall be dealt with in such manner as the Directors shall in their absolute discretion deem fit and expedient and in the interest of the Company;

THAT such Bonus Shares to be issued pursuant to the Proposed Bonus Issue shall, upon issuance and allotment, rank pari passu in all respects with the then existing ACSM Shares, save and except that they shall not be entitled to any dividends, rights, allotments and/or other distributions, that may be declared by the Company on entitlement dates which are prior to the date of allotment of such number of Bonus Shares pursuant to the Proposed Bonus Issue, as the case may be;

AND THAT the Directors be and are hereby authorised to give effect to the Proposed Bonus Issue with full powers to assent to any conditions, modifications, variations and/or amendments in any manner as may be required or permitted by the relevant authorities and to deal with all matters relating thereto and to take all steps and to do acts and things in any manner as they may deem necessary or expedient to give effect to and complete the Proposed Bonus Issue."

BY ORDER OF THE BOARD

TAI YIT CHAN (MAICSA 7009143)
CHOONG LEE WAH (MAICSA 7019418)
Company Secretaries

Selangor Darul Ehsan
27 July 2012

Notes:

1. A member of the Company entitled to attend and vote at the meeting is entitled to appoint a proxy or proxies to attend and vote in his stead. A proxy may but need not be a member of the Company and the provision of Section 149(1) (b) of the Companies Act, 1965 shall not apply.
2. A member is entitled to appoint up to two (2) proxies to attend and vote in his place, at the same meeting.
3. Where a member appoints up to two (2) proxies, the appointments shall be invalid unless he specifies the proportions of his holdings to be represented by each proxy.
4. Where a member is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account ("**omnibus account**") as defined under the Securities Industry (Central Depositories) Act, 1991, there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds.
5. The instrument appointing a proxy or (in the case of a power of attorney appointing an attorney to or to (inter alia) attend and vote at meetings or polls) such power of attorney or a notarially certified copy of such power or authority and (if required by any Director) any authority under which such proxy or power of attorney is executed or a copy of such authority certified notarially or in some other way approved by the Directors shall be deposited at the office of the Registrar of the Company at Level 6, Symphony House, Block D13, Pusat Dagangan Dana 1, Jalan PJU 1A/46, 47301 Petaling Jaya, Selangor Darul Ehsan, Malaysia not less than 48 hours before the time set for holding the meeting or any adjournment thereof.
6. In respect of deposited securities, only members whose names appear on the Record of Depositors on 16 August 2012 (General Meeting Record of Depositors) shall be eligible to attend the meeting or appoint proxy(ies) to attend, vote and speak on his behalf.