

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (“EGM”) for the shareholders of Cuscapi Berhad (“**Cuscapi**” or “**Company**”) will be held at Rafflesia 1&2 (LG1), Sime Darby Convention Centre, 1A, Jalan Bukit Kiara 1, 60000 Kuala Lumpur on Monday, 27 August 2018 at 2:30 p.m., or at any adjournment thereof, for the purpose of considering and, if thought fit, passing the following resolution, with or without modification:

ORDINARY RESOLUTION

PROPOSED VARIATION TO THE UTILISATION OF PROCEEDS OF UP TO RM18.00 MILLION FROM THE ISSUANCE OF 200,000,000 NEW ORDINARY SHARES IN CUSCAPI AND 40,000,000 NEW WARRANTS (“ISSUANCE”) (“PROPOSED VARIATION”)

“**THAT** approval be and is hereby granted to the Company to vary the intended manner of utilisation of the proceeds of up to RM18.00 million from the Issuance which was completed on 20 March 2018 to the manner and to the extent as set out in Section 2 of the circular to shareholders of the Company dated 10 August 2018.

AND THAT the Board of Directors of the Company be and is hereby authorised to do all acts, deeds and things and to execute all necessary documents to give full effect to the Proposed Variation with full power to assent to any conditions, modifications, variations and/or amendments as may be required by the relevant authorities and to take all steps and actions as they may deem necessary and expedient to finalise, implement and give full effect to the Proposed Variation.”

BY ORDER OF THE BOARD

Tan Tong Lang (MAICSA 7045482)

Company Secretary

Selangor Darul Ehsan

10 August 2018

Notes:

1. *In regard of deposited securities, only members whose names appear in the Record of Depositors as at 20 August 2018 (“General Meeting Record of Depositors”) shall be eligible to attend, speak and vote at the meeting.*
2. *A member entitled to attend and vote at the meeting is entitled to appoint a proxy or proxies to attend and vote in his stead. A proxy need not be a member of the Company. There shall be no restriction as to the qualification of the proxy.*
3. *Where a member appoints two (2) or more proxies, the appointments shall be invalid unless he/she specifies the proportion of his/her shareholdings to be represented by each proxy.*
4. *Where a member is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account (“omnibus account”) as defined under Securities Industry (Central Depositories) Act 1991 of Malaysia, there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds.*
5. *The instrument appointing a proxy shall be in writing under the hands of the appointer or of his attorney duly authorised in writing or, if the appointer is a corporation under its common seal, or the hand of its attorney duly authorised.*
6. *The instrument appointing a proxy together with the power of attorney, if any, must be deposited with the Company’s registered office at Level 1, Block B, Dataran PHB, Saujana Resort, Seksyen U2, 40150 Shah Alam, Selangor Darul Ehsan at least forty-eight (48) hours before the time appointed for holding the meeting or any adjournment thereof.*
7. *Pursuant to Paragraph 8.29A(1) of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad, the resolution set out in the Notice of this EGM for Shareholders will be put to vote by poll.*