



NI Hsin RESOURCES BERHAD

(Company No. 653353-W)
(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (“EGM”) of Ni Hsin Resources Berhad (“Ni Hsin” or “Company”) will be held at Langkawi Room, Bukit Jalil Golf & Country Resort, Jalan 3/155B, Bukit Jalil, 57000 Kuala Lumpur, Malaysia on Thursday, 25 January 2018 at 9.00 a.m. or at any adjournment thereof, for the purpose of considering and, if thought fit, passing the following resolution, with or without modification:-

ORDINARY RESOLUTION

PROPOSED TERMINATION OF THE COMPANY’S EXISTING EMPLOYEES’ SHARE OPTION SCHEME (“PROPOSED ESOS TERMINATION”)

“**THAT** subject to the approval of the option holders of the Company’s existing ESOS and the shareholders of the Company, the Board of Directors of the Company be and is hereby authorised to terminate the Company’s existing ESOS which was implemented on 13 June 2016.

AND THAT the Directors of the Company be and are hereby authorised to do all such acts as they may consider necessary or expedient to give effect to the Proposed ESOS Termination with full power to assent to any conditions, modifications, variations and / or amendments as may be required by any relevant government / regulatory authorities.”

BY ORDER OF THE BOARD

TAI YIT CHAN (MAICSA 7009143)

TAN AI NING (MAICSA 7015852)

COMPANY SECRETARIES
SELANGOR

10 January 2018

Notes:-

1. A member entitled to attend and vote is entitled to appoint a proxy to attend, participate, speak and vote instead of him.
2. Where a member of the Company is an authorised nominee as defined under the Securities Industry (Central Depositories) Act 1991, it may appoint at least one (1) proxy in respect of each securities account it holds with ordinary shares of the Company standing to the credit of the said securities account.
3. Where a member of the Company is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account (“omnibus account”), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds.

An exempt authorised nominee refers to an authorised nominee defined under the Securities Industry (Central Depositories) Act 1991 (“SICDA”) which is exempted from compliance with the provisions of subsection 25A(1) of SICDA.

4. If the appointer is a corporation, the instrument appointing a proxy must be executed under its Common Seal or under the hand of an officer or attorney duly authorised.
5. The instrument appointing a proxy or proxies and the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority must be deposited at the Registered Office of the Company at Lot 6.05, Level 6, KPMG Tower, 8 First Avenue, Bandar Utama, 47800 Petaling Jaya, Selangor Darul Ehsan, not less than 48 hours before the time set for holding the Meeting or any adjournment thereof.
6. For the purpose of determining who shall be entitled to attend this meeting, the Company shall be requesting Bursa Malaysia Depository Sdn Bhd to make available to the Company, a Record of Depositors as at 18 January 2018 and only a Depositor whose name appears on such Record of Depositors shall be entitled to attend this meeting, participate, speak and vote and entitled to appoint proxy or proxies.
7. Pursuant to Paragraph 8.29A(1) of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad, any resolution set out in the notice of the meeting will be put to vote by way of poll.