



## NOTICE OF WARRANT B HOLDERS' MEETING

**NOTICE IS HEREBY GIVEN THAT** a Warrant B Holders' Meeting of ATTA Global Group Berhad ("ATTA" or the "Company") will be held at Atta Global Group Berhad, Main Meeting Room, No. 2521, Tingkat Perusahaan 6, Prai Industrial Estate, 13600 Prai, Pulau Pinang on Friday, 20 October 2017 at 11.30 a.m., or immediately following the conclusion or adjournment of the ICULS Holders' Meeting, whichever is later, or at any adjournment thereof, for the purpose of considering and if thought fit, passing with or without modifications the following resolution:

### SPECIAL RESOLUTION

#### **PROPOSED AMENDMENTS TO THE DEED POLL DATED 28 MARCH 2012 CONSTITUTING THE WARRANTS 2012/2022 IN ATTA ("WARRANT(S) B") ("DEED POLL B") ("PROPOSED DEED POLL B AMENDMENTS")**

**"THAT**, subject to the approval being obtained from the shareholders of the Company at the Extraordinary General Meeting of the Company, approval be and is hereby given for the Company to amend, modify and/or vary the existing Deed Poll B in the manner as set out in Section 2.2 of the of the circular of the Company dated 26 September 2017 ("**Circular**") and to be effected by way of a supplemental to the Deed Poll B;

**AND THAT** the Directors of the Company be and are hereby authorised to sign and execute all documents, do all things and acts as may be required to give effect to the Proposed Deed Poll B Amendments with full power to assent to any conditions, variations, modifications and/or amendments as may be required by any relevant authorities or deemed necessary by the Directors of the Company in the best interest of the Company, and to deal with all matters relating thereto and to take all such steps and do all such acts and things in any manner as they may consider necessary or expedient to implement, finalise and give full effect to the Proposed Deed Poll B Amendments."

### By order of the Board

**Chan Yoke Yin (MAICSA 7043743)**  
**Chan Eoi Leng (MAICSA 7030866)**  
Company Secretaries

Ipoh, Perak  
26 September 2017

#### Notes:

1. Only Warrant B holders whose names appear on the Record of Depositors of Warrant B holders as at 11 October 2017 shall be entitled to attend the Warrant B Holders' Meeting or appoint proxies in his/her stead or in the case of a corporation, a duly authorised representative to attend and to vote in his/her stead.
2. A Warrant B holder entitled to attend and vote at the Warrant B Holders' Meeting is entitled to appoint one (1) or two (2) proxies to attend and vote instead of him. A proxy need not be a Warrant B holder of the Company.
3. Where a Warrant B holder appoints two (2) proxies, the appointments shall be invalid unless he/she specifies the proportions of his/her holdings to be represented by each proxy.
4. Where a Warrant B holder of the Company is an Exempt Authorised Nominee which holds Warrant B in the Company in an Omnibus Account, there is no limit to the number of proxies which the Exempt Authorised Nominee may appoint in respect of each Omnibus Account it holds. If under the hand of attorney/authorised officer, the Power of Attorney/Letter of Authorisation must be attached.
5. The instrument appointing a proxy shall be in writing under the hand of the appointer or his/her attorney duly authorised in writing or if the appointer is a corporation, either under the corporation's seal or under the hand of an officer or attorney duly authorised.
6. The instrument appointing a proxy must be deposited at the registered office of the Company, No. 55A Medan Ipoh 1A, Medan Ipoh Bistari, 31400 Ipoh, Perak Darul Ridzuan not less than 48 hours before the time appointed for holding the Warrant B Holders' Meeting. Faxed or emailed copies are not acceptable.