



REX INDUSTRY BERHAD

(Company No. 282664-K)
(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the Extraordinary General Meeting of Rex Industry Berhad (“**REX**” or the “**Company**”) will be held at Studio Room, Level 1, Sunway Hotel Seberang Jaya, No. 11, Lebuh Tenggara Dua, Pusat Bandar Seberang Jaya, 13700 Prai, Penang on Thursday, 28 September 2017 at 10.00 a.m. or at any adjournment thereof, for the purpose of considering and if thought fit, passing with or without modifications the following resolution:-

ORDINARY RESOLUTION

PROPOSED SHARE SPLIT INVOLVING THE SUBDIVISION OF EVERY ONE (1) EXISTING ORDINARY SHARE IN REX (“REX SHARE(S)” OR “SHARE(S)”) INTO FOUR (4) ORDINARY SHARES IN REX (“SPLIT SHARE(S)”) HELD ON AN ENTITLEMENT DATE TO BE DETERMINED AND ANNOUNCED LATER (“PROPOSED SHARE SPLIT”)

“**THAT**, subject to the approvals of all relevant authorities being obtained, where required, approval be and is hereby given to the Board of Directors of the Company (“**Board**”) to subdivide one (1) existing ordinary share in REX, held by the shareholders of REX whose names appear in the Record of Depositors of the Company as at the close of business on a date to be determined and announced later by the Board, into four (4) Split Shares;

THAT fractional entitlements arising from the Proposed Share Split, if any, will be dealt with in such a manner as the Board shall in its absolute discretion deem fit and expedient, and to be in the best interest of the Company;

THAT such Split Shares shall, upon allotment and issuance, rank *pari passu* in all respects with each other; and

AND THAT the Board be and is hereby authorised to give effect to the Proposed Share Split with full powers to assent to any conditions, modifications, variations and/ or amendments as may be required by the relevant authorities and to do all such acts as they may consider necessary or expedient in the best interest of the Company to give full effect to the Proposed Share Split.”

By order of the Board

CHUA SIEW CHUAN (MAICSA 0777689)

YEOW SZE MIN (MAICSA 7065735)

Company Secretaries

Penang

13 September 2017

Notes:-

1. *For the purpose of determining a member who shall be entitled to attend, participate, speak and vote at the meeting, the Company shall be requesting the Record of Depositors as at 21 September 2017. Only a depositor whose name appears on the Record of Depositors as at 21 September 2017 shall be entitled to attend, participate, speak and vote at the said meeting as well as for appointment of proxy(ies) to attend, participate, speak and vote on his/ her stead.*
2. *A Member of the Company entitled to attend, participate, speak and vote at the meeting is entitled to appoint up to two (2) proxies to attend, participate, speak and vote in his place. A proxy may but need not be a Member. If a Member appoints two (2) proxies, the appointments shall be invalid unless he specifies the proportions of his holdings to be represented by each proxy.*
3. *Where a member of the Company is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account (“omnibus account”), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds. An exempt authorised nominee refers to an authorised nominee defined under the Central Depositories Act, which is exempted from compliance with the provision of subsection 25A(1) of the Central Depositories Act.*
4. *The instrument appointing the proxy shall be in writing, executed by or on behalf of the appointer. In the case of a corporate member, the instrument appointing a proxy must be either under its common seal or under the hand of its officer or attorney duly authorised.*
5. *The instrument appointing a proxy must be deposited at the Registered Office of the Company at Plot 125, Jalan Perindustrian Bukit Minyak 5, 14100 Simpang Ampat, Seberang Perai Tengah, Penang, not less than forty-eight (48) hours before the time appointed for holding the meeting.*