



## SLP RESOURCES BERHAD

(Company No: 663862-H)  
(Incorporated in Malaysia)

### NOTICE OF EXTRAORDINARY GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that an Extraordinary General Meeting ("**EGM**") of SLP Resources Berhad ("**SLP**") will be held at Sunway Hotel, Nyatoh Room, Level 2, 11 Lebuhraya Duta, Pusat Bandar Seberang Jaya, Prai, 13600 Penang, on Wednesday, 5 July 2017 at 11.00 a.m. or at any adjournment thereof, for the purpose of considering and, if thought fit, passing the following resolution, with or without any modifications:

#### ORDINARY RESOLUTION

**PROPOSED BONUS ISSUE OF UP TO 52,826,666 NEW ORDINARY SHARES IN SLP ("**SLP SHARE(S)**") ("**BONUS SHARE(S)**") TO BE CREDITED AS FULLY PAID-UP ON THE BASIS OF 1 BONUS SHARE FOR EVERY 5 EXISTING SLP SHARES HELD ON AN ENTITLEMENT DATE TO BE DETERMINED LATER ("**PROPOSED BONUS ISSUE**")**

**"THAT** subject to the approvals of all relevant authorities being obtained, where required, approval be and is hereby given to the Board of Directors of SLP Resources Berhad ("**SLP**") or the "**Company**") ("**Board**") to capitalise an amount of up to RM13,206,667 from the retained earnings account of the Company and to apply such capitalisation sum for the purpose of issuing of up to 52,826,666 new ordinary shares in SLP ("**SLP Share(s)**") ("**Bonus Share(s)**") on the basis of 1 Bonus Share for every 5 existing SLP Shares held by the shareholders of the Company whose names appear in the Record of Depositors of the Company as at the close of business on an entitlement date to be determined and announced later by the Board ("**Proposed Bonus Issue**");

**THAT** the Board be and is hereby authorised to deal with any fractional entitlements of the Bonus Shares arising from the Proposed Bonus Issue, if any, shall be disregarded and dealt with in such manner as the Board shall in their absolute discretion deem fit and expedient, and to be in the best interest of the Company;

**THAT** the Bonus Shares shall, upon allotment and issuance, rank equally in all respects with the existing SLP Shares in issue, save and except that the Bonus Shares will not be entitled to any dividends, rights, allotment and/or other distributions that may be declared, made or paid prior to the date of allotment of the Bonus Shares;

**AND THAT** the Board be and is hereby authorised to do all acts, deeds and things as they may consider necessary or expedient in the best interest of the Company with full power to assent to any conditions, variations, modifications and/or amendments in any manner as it may deem fit and/or as may be required or imposed by the relevant authorities, and to take such steps and actions as the Board may deem fit or necessary or expedient to implement, finalise and give full effect to the Proposed Bonus Issue."

By Order of the Board  
**SLP RESOURCES BERHAD**

**CH'NG LAY HOON (MAICSA 0818580)**  
Company Secretary

Penang  
15 June 2017

#### NOTES:

1. A member entitled to attend and vote at this meeting may appoint more than 1 proxy, who need not be a member, to attend and vote in his stead. Where a member appoints more than 1 proxy the appointment shall be invalid unless he specifies the proportion of his holdings to be represented by each proxy.
2. If the appointer is a corporation, the form of proxy must be executed under its Common Seal or under the hand of its officer or attorney duly authorised.
3. Where a member of the Company is an exempt authorised nominee as defined under the Securities Industry (Central Depositories) Act 1991 which holds ordinary shares in the Company for multiple beneficial owners in one (1) securities account ("**Omnibus Account**"), there is no limit to the number of proxies which the exempt authorised nominees may appoint in respect of each Omnibus Account it holds.
4. To be valid, the duly completed form of proxy must be deposited at the Company's registered office at Suite 12-A, Level 12, Menara Northam, No. 55, Jalan Sultan Ahmad Shah, 10050 Penang, Malaysia, not less than 48 hours before the time stipulated for holding the meeting or adjournment thereof.
5. For the purpose of determining a member who shall be entitled to attend this meeting, the Company shall be requesting Bursa Malaysia Depository Sdn Bhd, in accordance with the Article 62(3) of the Company's Articles of Association and Section 34(1) of the Securities Industry (Central Depositories) Act 1991, to issue a General Meeting Record of Depositors as at 28 June 2017. Only a depositor whose name appears on the Record of Depositors as at 28 June 2017 shall be entitled to attend the said meeting or appoint proxies to attend and/or vote on his/her behalf.