



REX INDUSTRY BERHAD

(Company No. 282664-K)
(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting of Rex Industry Berhad will be held at Sunway Hotel Seberang Jaya, Balau Room, Level 2, No. 11, Lebuhr Tenggiri Dua, Pusat Bandar Seberang Jaya, 13700 Prai, Penang on Tuesday, 31 May 2016 at 10.00 a.m. or at any adjournment thereof, for the purpose of considering, and if thought fit, to pass with or without modifications, the following ordinary resolution:-

ORDINARY RESOLUTION PROPOSED CHANGE OF AUDITORS

"That the resignation of Messrs. KPMG as Auditors of the Company be and are hereby accepted and in place thereof, Messrs. Moore Stephens Associates PLT, subject to their consent to act, be and are hereby appointed as Auditors of the Company for the financial period ending 30 June 2016 and to hold office until the conclusion of the forthcoming annual general meeting of the Company, and that authority be and is hereby given for the Directors of the Company to fix their remuneration."

By Order of the Board

**Chua Siew Chuan (MAICSA 0777689)
Yeow Sze Min (MAICSA 7065735)
Company Secretaries**

Date: 16 May 2016

Notes:

1. In respect of deposited securities, only members whose names appear in the Record of Depositors on 24 May 2016 shall be eligible to attend, speak and vote at the meeting.
2. A proxy may but need not be a member of the Company and the provisions of Section 149(1)(b) of the Companies Act, 1965 shall not apply to the Company.
3. For the proxy to be valid, the proxy form duly completed must be deposited at the Company's Registered Office at Plot 125, Jalan Perindustrian Bukit Minyak 5, 14100 Simpang Ampat, Seberang Perai Tengah, Penang not less than forty-eight (48) hours before the time appointed for holding the meeting or any adjournment thereof.
4. A member shall be entitled to appoint up to two (2) proxies to attend and vote at the same meeting. Where a member appoints two (2) or more proxies, he shall specify the proportion of his shareholdings to be represented by each proxy.
5. Where a member of the Company is an authorised nominee as defined under the Securities Industry (Central Depositories) Act, 1991 ("**SICDA**") it may appoint at least one (1) proxy in respect of each securities account it holds with ordinary shares of the Company standing to the credit of the said securities account.
6. Where a member of the Company is an Exempt Authorised Nominee which hold ordinary shares in the Company for multiple beneficial owners in one (1) Securities Account ("**Omnibus Account**"), there shall be no limit to the number of proxies which the Exempt Authorised Nominee may appoint in respect of each Omnibus Account it holds. An Exempt Authorised Nominee refers to an additional nominee defined under the SICDA which is exempted from compliance with the provisions of subsection 25A(1) of the SICDA.
7. The instrument appointing a proxy shall be in writing under the hand of the appointer or of his attorney duly authorised in writing or, if the appointor is a corporation, the proxy form must be executed under its Common Seal or under the hand of its attorney.