

To: The Shareholders of **CUSCAPI BERHAD**

Dear Sir/Madam

ADDENDUM TO THE NOTICE OF THE THIRTY-SEVENTH ANNUAL GENERAL MEETING

Reference is made to the Notice of the Thirty-Seventh Annual General Meeting submitted to Bursa Malaysia Securities Berhad via the Bursa Link on 27 April 2016 (Reference No. GMA-27042016-00040).

We wish to inform that the purpose of this addendum is to provide the following additional information (Bold) to item 6 Explanatory Note to Special Business (Page 123) in the Notes to the Notice of the Thirty-Seventh Annual General Meeting:-

Item 6 of the Agenda - Ordinary Resolution 5

Authority for Directors to issue and allot shares in the Company pursuant to Section 132D of the Companies Act, 1965

The proposed Ordinary Resolution 5, if passed, will give powers to the Directors to issue up to a maximum of 10% of the issued share capital of the Company for the time being for such purposes as the Directors consider would be in the interests of the Company. The authority will, unless revoked or varied by the Company in a General Meeting, expire at the conclusion of the next AGM or the expiration of the period within which the next AGM is required by law to be held, whichever is earlier.

The Company wishes to renew the mandate on the authority to issue shares in general pursuant to Section 132D of the Companies Act, 1965 granted to the Directors at the Thirty-Sixth AGM held on 19 June 2015 (hereinafter referred to as the "General Mandate"). As at the date of this notice, the Company did not issue any shares pursuant to that mandate. Hence, no proceeds were raised therefrom.

The purpose to seek the General Mandate is to enable the Directors to issue and allot shares at any time for possible fund raising activities, including but not limited to private placement to such persons in their absolute discretion so as to avoid delay and cost of convening further general meeting to approve the issuance of such shares, for purpose of funding future investment project(s), working capital and/or acquisitions.

By Order of the Board

**DATUK TAN LEH KIAH
LIM CHIEN JOO**
Company Secretaries

Kuala Lumpur
Date: 9 May 2016