



LION DIVERSIFIED HOLDINGS BERHAD (9428-T)
(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting of Lion Diversified Holdings Berhad (“**LDHB**” or the “**Company**”) will be held at the Meeting Hall, Level 16, Lion Office Tower, No. 1 Jalan Nagasari, 50200 Kuala Lumpur on 8 June 2015 at 3.00 pm for the purpose of considering and, if thought fit, passing the following resolution as an Ordinary Resolution:

ORDINARY RESOLUTION - PROPOSED DIVIDEND-IN-SPECIE

THAT approval be and is hereby given for the Company to distribute up to 200,000,000 ordinary shares of RM1.00 each in Lion Corporation Berhad (“**LCB Shares**”) by way of dividend-in-specie to the shareholders of LDHB, on the basis of one (1) LCB Share for every seven (7) ordinary shares of RM0.50 each in the Company held by the entitled shareholders of the Company whose names appear in the Company's Register of Members and/or Record of Depositors at the close of business on the entitlement date to be determined by the Directors of the Company (“**Proposed Dividend-In-Specie**”) **AND THAT** any fractional entitlements arising from the Proposed Dividend-In-Specie shall be disregarded and shall be dealt with in such manner as the Directors of the Company may in their sole and absolute discretion deem expedient or to be in the best interest of the Company.

AND THAT the Directors of the Company be and are hereby authorised to do all such acts and things and to execute all necessary documents, to give full effect to and complete the Proposed Dividend-In-Specie with full power to assent to or make any modifications, variations and/or amendments as may be required by the relevant authorities or as may be deemed necessary by the Directors and to take all steps and actions as may be required by the relevant authorities and as the Directors may deem necessary and expedient to finalise, implement and give full effect and complete the Proposed Dividend-In-Specie.

By Order of the Board

LIM KWEE PENG
YASMIN WEILI TAN BINTI ABDULLAH
Secretaries

Kuala Lumpur
22 May 2015

Notes:

1. *In respect of deposited securities, only Members whose names appear in the Record of Depositors on 1 June 2015 shall be eligible to attend the Meeting.*
2. *A member entitled to attend and vote at the Extraordinary General Meeting of the Company is entitled to appoint a proxy to attend and vote instead of him. A proxy need not be a member of the Company. The instrument appointing a proxy must be in writing under the hand of the appointor or his attorney duly authorised in writing or, if the appointor is a corporation, either under seal or the hand of an officer or attorney duly authorised.*

Where a member of the Company is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account (“omnibus account”), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds.

3. *The instrument of proxy shall be deposited at the Office of the Registrar of the Company, Level 13, Lion Office Tower, No. 1 Jalan Nagasari, 50200 Kuala Lumpur not less than forty-eight (48) hours before the time for holding the Meeting.*
4. *Completed Form of Proxy sent through facsimile transmission shall not be accepted.*